

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ,	§	Case No. 22-90273 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**FIRST MONTHLY FEE STATEMENT OF
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM OCTOBER 9, 2022 THROUGH OCTOBER 31, 2022**

Name of Applicant:	<u>McDermott Will & Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>October 9, 2022 to October 31, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$764,043.50
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$6,661.50

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Compute North Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *First Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 9, 2022 Through October 31, 2022* (this “**Monthly Statement**”).² Specifically, McDermott seeks (i) interim allowance of \$764,043.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$611,234.80, which is equal to 80% of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$764,043.50); and (iii) allowance and payment of \$6,661.50 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

² The period from October 9, 2022, through and including October 31, 2022 is referred to herein as the “**Fee Period**.”

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$6,661.50.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$764,043.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks reimbursement for 80% of such fees (\$611,234.80 in the aggregate).

Objections

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before December 28, 2022 at 4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

Notice

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Compute North Holdings, Inc., *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

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Dated: December 7, 2022

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: crgibbs@mwe.com

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: kgoing@mwe.com

dazman@mwe.com

salutkus@mwe.com

nrowles@mwe.com

*Counsel to the Official Committee of Unsecured
Creditors*

Exhibit A**Summary of Timekeepers Included in this Fee Statement**

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
PARTNERS & COUNSEL				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	82.70	\$1,680.00	\$133,140.00
Brian Hoffman	Counsel, Admitted in 1990; Corporate Advisory	24.40	\$1,635.00	\$39,894.00
Kristin Going	Partners, Admitted in 2002; Restructuring & Insolvency	180.70	\$1,300.00	\$234,910.00
Darren Azman	Partner; Admitted in 2011; Restructuring & Insolvency	15.50	\$1,300.00	\$20,150.00
Stacy Lutkus	Counsel, Admitted in 2003; Restructuring & Insolvency	103.20	\$1,135.00	\$117,132.00
Timothy Carson	Counsel, Admitted in 2007; Antitrust/Competition	0.70	\$1,100.00	\$770.00
ASSOCIATES				
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	63.00	\$1,005.00	\$63,315.00
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	93.10	\$965.00	\$89,841.50
David Giattino	Associate; Admitted in 2011; Restructuring & Insolvency	1.50	\$875.00	\$1,312.50
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	46.10	\$685.00	\$31,578.50
PARAPROFESSIONALS				
Daniel Northrop	Paralegal; Restructuring & Insolvency	50.00	\$640.00	\$32,000.00

Exhibit B

Expense Summary

Category	Amount
Computer-Assisted Research	\$2,165.59
Document Search/Retrieval	\$290.00
Transcripts	\$114.00
Transportation & Parking	\$231.63
Travel	\$3,860.28
TOTAL	\$6,661.50

Exhibit C

Time and Expense Records



INVOICE

Compute North UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

Client: 119245
Invoice: 3709699
Invoice Date: 12/07/2022

Remittance Copy
Billing for services rendered through 10/31/2022
Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services	\$ 764,043.50
Total Costs and Other Charges Posted Through Billing Period	6,661.50
Total This Invoice	\$ 770,705.00

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
MWE Master Account
Citibank, N.A.
ABA #: 021000089
Account #: 30525705
E-mail Remittance to: wire@mwe.com
Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
P.O. Box 1675
Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwelpl.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.

**INVOICE**

Compute North UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Client Copy**Billing for services rendered through 10/31/2022****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

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Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwllp.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Invoice: 3709699
Client: 119245

12/07/2022

Compute North UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/09/22	Case Administration N. Rowles	0.60	579.00	Draft firmwide email related to engagement (.5); correspond with D. Azman re same (.1).
B110 10/09/22	Case Administration K. Going	0.40	520.00	Internal meeting with S. Lutkus regarding case status and work streams.
B110 10/10/22	Case Administration C. Gibbs	1.20	2,016.00	Multiple conferences with K. Going re case administration matters (0.5); conference phone call (partial) with Debtors' counsel re case background and status (0.7).
B110 10/10/22	Case Administration D. Northrop	1.60	1,024.00	Prepare motions for admission pro hac vice for K. Going, D. Azman, S. Lutkus and N. Rowles to represent the UCC (1.0); e-mail correspondence with N. Rowles regarding revision to her motion for admission pro hac vice and filing of four pro hac vice motions (0.1); revise N. Rowles pro hac vice motion (0.1); file pro hac vice motions for K. Going, D. Azman, S. Lutkus and N. Rowles on the ECF case docket (0.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/10/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team (C. Gibbs, D. Azman, K. Going, S. Lutkus and N. Rowles) regarding case dates and deadlines.
B110 10/10/22	Case Administration D. Northrop	2.00	1,280.00	Review notice of appointment of UCC (0.1); draft notice of appearance by MWE as proposed counsel for the UCC and related certificate of service (1.0); coordinate preparations for service of MWE's notice of appearance by e-mail (in light of the unavailability of SDTX ECF system for filing and service) (0.4); revise notice of appearance (0.1); prepare notice of appearance and certificate of service for filing (0.1); file notice of appearance on the ECF case docket (0.3).
B110 10/10/22	Case Administration K. Going	4.20	5,460.00	Prepare for call with Debtors' counsel (1.0); participate in initial call with Debtors' counsel (1.5); internal calls with C. Gibbs regarding case status and strategy (.5); follow-up e-mail correspondence with team regarding same (1.2).
B110 10/10/22	Case Administration S. Lutkus	0.50	567.50	Multiple e-mail messages to/from N. Rowles re: key work streams and tasks (.2); multiple e-mail messages to/from L. Foody in connection with same (.2); receipt and



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/10/22	Case Administration D. Azman	0.90	1,170.00	review of draft pro hac vice motion (.1). Call (partial) with J. Grogan et al. (Debtors' counsel) re: case status and strategy.
B110 10/11/22	Case Administration D. Northrop	0.50	320.00	Review new court filings/docket items, including orders granting pro hac vice admission to K. Going, D. Azman, S. Lutkus and N. Rowles (0.3); e-mail correspondence with MWE team regarding same (0.2).
B110 10/11/22	Case Administration D. Northrop	0.50	320.00	Enter electronic appearances for C. Gibbs, K. Going, D. Azman and S. Lutkus for 10/11 hearing at 9:00 a.m. (CDT) (0.2); prepare transcript request for 10/11 hearing (0.2); e-mail correspondence with S. Lutkus regarding same (0.1).
B110 10/11/22	Case Administration D. Northrop	2.00	1,280.00	Review docket and selected pleadings, notices and interim orders for pending dates and deadlines (1.1); communicate with MWE team regarding pending dates and deadlines (0.9).
B110 10/11/22	Case Administration K. Going	0.80	1,040.00	Prepare for (.2) and attend internal call with C. Gibbs and D. Azman re Compute North key work streams (.6).
B110 10/11/22	Case Administration D. Azman	0.90	1,170.00	Call with C. Gibbs and K. Going re: case strategy (.6); call with J. Damico re: same (.3).



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/11/22	Case Administration C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails from creditors and parties in interest re case administrative matters (0.5); conference phone call with K. Going and D. Azman re key work streams (0.6).
B110 10/11/22	Case Administration S. Lutkus	1.70	1,929.50	Multiple conferences in office with N. Rowles re: general case administrative matters, including key issues and work streams (.3); multiple e-mail messages to/from D. Northrop re: same (.2); review general case background materials, including first day declaration and Debtors' first day hearing presentation deck (1.2).
B110 10/12/22	Case Administration D. Azman	1.10	1,430.00	Strategy call with C. Gibbs and K. Going (.8); call with Stifel re: same (.3).
B110 10/12/22	Case Administration S. Lutkus	0.60	681.00	Conferences in office (2) with K. Going re: key issues and work streams (.4); multiple e-mail messages from/to D. Northrop re: general case administration matters, including transcript order procedures and timing matters related to upcoming hearing rescheduled to October 17 (.2).
B110 10/12/22	Case Administration D. Northrop	0.20	128.00	Review transcript request for the 10/11 hearing filed by counsel for Generate Lending (0.1); e-mail correspondence with S. Lutkus regarding same



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/12/22	Case Administration C. Gibbs	1.40	2,352.00	and preparing and filing Committee's request for the 10/11 hearing transcript (0.1). Receipt and review of multiple emails with Debtors' counsel and MWE team re case status and administration matters (0.6); conference phone call with MWE team (K. Going and D. Azman) regarding case status, strategy and administration (0.8).
B110 10/12/22	Case Administration K. Going	3.10	4,030.00	Multiple calls with Debtors' counsel re case status and strategy (1.9); conference with C. Gibbs and D. Azman regarding case strategy and administration (.8); conference with S.Lutkus regarding key work streams (.4).
B110 10/12/22	Case Administration N. Rowles	0.40	386.00	Review status of key work streams and action items.
B110 10/13/22	Case Administration K. Going	4.40	5,720.00	Review of general background materials from Company.
B110 10/13/22	Case Administration N. Rowles	1.20	1,158.00	Draft 2019 statement (.8); correspond with Committee members re nature and amount of interests in connection with same (.4).
B110 10/13/22	Case Administration D. Northrop	0.80	512.00	E-mail correspondence with S. Lutkus and N. Rowles regarding local rules for the Southern District of Texas Bankruptcy Court governing the filing of witness and exhibit lists and the exchange of



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Task / Date	Desc. / Name	Hours	Amount	Description
				exhibits and the deadline to file witness and exhibit list for the 10/17/2022 hearing regarding Debtors' application to retain Jefferies as investment banker (0.3); prepare Committee's witness and exhibit list for 10/17/2022 hearing (0.3); finalize same for filing (0.1); e-mail correspondence with C. Gibbs and S. Lutkus regarding filing of Committee's witness and exhibit list for the 10/17/2022 hearing (0.1).
B110 10/13/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team regarding new case dates and deadlines.
B110 10/13/22	Case Administration D. Northrop	0.40	256.00	Review update to docket entry for transcript request for the 10/11 hearing filed by counsel for Generate Lending relating to forwarding of the transcript request to the transcriber and setting due date for the transcript (0.1); e-mail correspondence with S. Lutkus regarding same and filing Committee's request for the 10/11 hearing transcript (0.1); obtain MP3 audio file of the 10/11 hearing available on the case docket (0.1); e-mail with S. Lutkus regarding same (0.1).
B110 10/13/22	Case Administration K. Going	6.00	7,800.00	Develop case strategy.



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/13/22	Case Administration C. Gibbs	0.50	840.00	Receipt and review of multiple emails regarding case administration matters.
B110 10/14/22	Case Administration C. Gibbs	0.50	840.00	Receipt and review of multiple emails regarding case administration matters.
B110 10/14/22	Case Administration S. Lutkus	0.70	794.50	Multiple e-mail messages from/to K. Going and P. Haines (counsel to committee member) re: matters related to Committee 2019 statement (.3); multiple e-mail messages to/from N. Rowles in connection with same and status of preparation of 2019 statement (.4).
B110 10/14/22	Case Administration N. Rowles	0.40	386.00	Revise Committee Rule 2019 statement.
B110 10/14/22	Case Administration D. Northrop	0.30	192.00	Review Debtors' proposed agenda and witness and exhibit list for 10/17 hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 10/14/22	Case Administration K. Going	5.50	7,150.00	Review case background documents (3.2); formulate case strategy (2.3).
B110 10/14/22	Case Administration K. Going	0.20	260.00	E-mails with S. Lutkus re: matters related to Committee 2019 statement.
B110 10/15/22	Case Administration K. Going	1.00	1,300.00	Internal communications with team regarding case strategy.
B110 10/15/22	Case Administration D. Northrop	0.40	256.00	Revise Committee's request for the 10/11 hearing transcript (0.1); e-mail correspondence with S. Lutkus regarding filing



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Task / Date	Desc. / Name	Hours	Amount	Description
				Committee's request for the 10/11 hearing transcript (0.1); file Committee's request for the 10/11 hearing transcript on the ECF case docket (0.2).
B110 10/15/22	Case Administration D. Northrop	0.50	320.00	Update case critical dates memo (0.4); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/16/22	Case Administration K. Going	1.70	2,210.00	Review case background materials from Debtor (.6); formulate case strategy (.4); attend call with Miller Buckfire and MWE teams re key issues and work streams, sale process update (.7).
B110 10/16/22	Case Administration S. Lutkus	0.70	794.50	Zoom meeting with Miller Buckfire and MWE teams re: key issues and work streams.
B110 10/16/22	Case Administration N. Rowles	0.70	675.50	Participate in call with Miller Buckfire/Stifel re key issues and work streams and sale process update.
B110 10/17/22	Case Administration C. Gibbs	1.70	2,856.00	Conference call with Debtors' counsel re various case administration matters (1.0); receipt and review of multiple emails re case administration matters (0.7).
B110 10/17/22	Case Administration K. Going	1.00	1,300.00	Internal correspondence regarding work streams (1.0).
B110 10/17/22	Case Administration N. Rowles	0.40	386.00	Revise Committee 2019 statement.
B110 10/18/22	Case Administration S. Lutkus	0.40	454.00	Conference in office with K. Going re: general case administration matters.



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/18/22	Case Administration N. Rowles	0.70	675.50	Revise 2019 statement in accordance with correspondence from Committee members.
B110 10/18/22	Case Administration D. Northrop	0.10	64.00	E-mail to transcriber regarding status of request for transcript of the 10/11 hearing.
B110 10/18/22	Case Administration K. Going	0.40	520.00	Conference with S. Lutkus re: general case administration matters.
B110 10/19/22	Case Administration D. Northrop	0.60	384.00	Draft Committee's witness and exhibit list for 10/21 hearing (0.3); file Committee's witness and exhibit list on the ECF case docket (0.2); review Debtors' witness and exhibit list for 10/21 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 10/19/22	Case Administration D. Northrop	0.30	192.00	Obtain and review transcript of 10/11 hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 10/19/22	Case Administration D. Northrop	0.40	256.00	E-mail correspondence with C. Gibbs regarding materials needed for the 10/21 hearing (further hearing on the Debtors' proposed bidding procedures) (0.1); arrange for MWE attorney to receive ECF notifications in the case (0.3).
B110 10/19/22	Case Administration N. Rowles	0.40	386.00	Revise 2019 statement in accordance with communications from Committee members.
B110	Case Administration	0.40	454.00	Telephone conference with K.



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Task / Date	Desc. / Name	Hours	Amount	Description
10/20/22	S. Lutkus			Going re: general case administration matters (.2); prepare diligence request list (.1); e-mail correspondence with Miller Buckfire team in connection with same (.1).
B110 10/20/22	Case Administration D. Northrop	1.40	896.00	Assemble materials for 10/21 hearing (further hearing on the Debtors' proposed bidding procedures) for C. Gibbs.
B110 10/20/22	Case Administration D. Northrop	0.20	128.00	Review Debtors' proposed agenda for 10/21 hearing and e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with MWE team regarding electronic appearances for 10/21 hearing (0.1).
B110 10/20/22	Case Administration D. Northrop	1.00	640.00	E-mail correspondence with MWE team regarding Committee exhibits for 10/24 hearing regarding Debtors' application to retain Jefferies as investment banker, including Fifth Circuit standard for judicial notice, and preparation and filing of Committee's witness and exhibit list for the 10/24 hearing (0.5); draft Committee's witness and exhibit list for the 10/24 hearing (0.2); revise same (0.1); file same on the ECF case docket (0.2).
B110 10/20/22	Case Administration K. Going	0.20	260.00	Conference with S. Lutkus re case administration.



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/21/22	Case Administration K. Going	1.30	1,690.00	Multiple calls with MB regarding diligence list and cash management issues.
B110 10/21/22	Case Administration N. Rowles	0.50	482.50	Correspond with K. Going re: 2019 statement (.2); revise 2019 statement in accordance with same (.2); correspond with Committee members re same (.1).
B110 10/21/22	Case Administration D. Northrop	1.20	768.00	Assemble materials for 10/24 hearing (hearing on Debtors' applications to retain professionals and motion to approve procedures for the interim compensation and reimbursement of professionals) for C. Gibbs.
B110 10/21/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' amended agenda for the 10/21 hearing, notice of appearance filed by Weil Gotshal on behalf of Marathon Digital Holdings, Inc., Marathon Digital's motion to substitute counsel and OCP declaration by Miller & Associates, and e-mail correspondence with MWE team regarding same (0.5); enter electronic appearances for C. Gibbs and K. Going for the 10/21 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/22/22	Case Administration D. Northrop	0.40	256.00	Review request for 10/21 transcript filed by Generate Lending's counsel (0.1);



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Task / Date	Desc. / Name	Hours	Amount	Description
				prepare Committee request for a copy of the 10/21 hearing transcript (0.2); e-mail correspondence with S. Lutkus regarding filing same (0.1).
B110 10/24/22	Case Administration K. Going	1.20	1,560.00	Call with MB team regarding diligence items and financial impact of Generate PMA Stipulation.
B110 10/24/22	Case Administration C. Gibbs	0.40	672.00	Receipt and review of multiple emails re case administration matters.
B110 10/24/22	Case Administration S. Lutkus	0.90	1,021.50	Zoom meeting with Miller Buckfire team re: matters related to outstanding diligence requests, sale process (.6); follow up call with K. Going in connection with same, key issues and work streams (.3).
B110 10/24/22	Case Administration S. Lutkus	0.60	681.00	Telephone conference with N. Rowles re: general case administration matters, key issues and work streams (.4); multiple e-mail messages from/to D. Northrop re: orders for hearing transcripts (.2).
B110 10/24/22	Case Administration D. Northrop	2.60	1,664.00	Review Debtors' proposed agenda for 10/24 hearing filed on 10/23 and Debtors' proposed amended agenda filed on 10/24 (0.2); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances for C. Gibbs and K. Going for



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				10/24 hearing (0.1); e-mail correspondence with C. Gibbs regarding additional materials needed for the 10/24 hearing (0.2); update case critical dates memo (1.2); communicate with MWE team regarding new case dates and deadlines (0.7); e-mail correspondence with S. Lutkus regarding ordering the transcript of 10/24 hearing in light of first request for the transcript filed by Generating Lending's counsel (0.1).
B110 10/25/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' proposed agenda for the 10/25 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances at the 10/25 hearing for C. Gibbs and K. Going (0.1); revise Committee transcript request form for 10/21 hearing (0.1); e-mail correspondence with S. Lutkus regarding filing same (0.1); file Committee transcript request form for 10/21 hearing on the ECF case docket (0.2).
B110 10/25/22	Case Administration N. Rowles	0.70	675.50	Draft working group list.
B110 10/26/22	Case Administration D. Northrop	0.10	64.00	Review Debtors' request for the 10/11, 10/21 and 10/24 hearing transcripts to determine whether the Debtors requested the original



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B110 10/26/22	Case Administration K. Going	0.90	1,170.00	or a copy of the 10/24 hearing transcript. Review and comment on 2019 statement (.3); review recent Isgur decision re 2019 statements (.6).
B110 10/27/22	Case Administration D. Northrop	1.20	768.00	Review Debtors' witness and exhibit list for 10/31 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); draft Committee witness and exhibit list for 10/31 hearing (0.2); file Committee witness and exhibit list for 10/31 hearing on the ECF case docket (0.2), review notice of appearance filed by counsel for Power Asset Recovery corporation and e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with M. Henry of Judicial Transcribers of Texas regarding status of request for 10/21 hearing transcript (0.2); review 10/21 hearing transcript upon receipt and e-mail correspondence with MWE team regarding same (0.3).
B110 10/27/22	Case Administration D. Northrop	0.10	64.00	Research background materials in connection with matters related to certain Debtor contract counterparties, per the request of C. Gibbs.



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B110 10/27/22	Case Administration S. Lutkus	0.50	567.50	Attend regular weekly zoom meeting with Debtors' counsel re: matters related to general case status and key issues.
B110 10/28/22	Case Administration D. Northrop	1.50	960.00	Monitor docket for filing of Debtors' schedules and statements of financial affairs (0.1); review statements of financial affairs filed by certain debtor affiliates (0.4); review Debtors' motion for entry of order extending time for Debtors to file initial financial reports pursuant to Rule 2015.3 (0.1); e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with transcriber regarding obtaining transcripts of the 10/24 and 10/25 hearings (0.2); prepare transcript request form for 10/24 hearing (0.2); file transcript request form for 10/24 hearing on the ECF docket (0.2); e-mail correspondence with C. Gibbs regarding materials to be assembled for 10/31 hearing on Generate Lending APA (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/28/22	Case Administration S. Lutkus	0.10	113.50	E-mail correspondence with D. Northrop re: matters related to hearing transcript order.
B110	Case Administration	1.70	1,088.00	Obtain schedules for 19



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10/29/22	D. Northrop			debtor entities and statements of financial affairs for 14 debtor entities (0.9); e-mail correspondence with MWE team regarding Debtors' schedules and statements (0.1); e-mail correspondence with MB team regarding same (0.1); assemble materials for C. Gibbs for 10/31 hearing on Generate Lending APA (0.5); draft e-mail correspondence to the transcriber regarding UCC request for the 10/24 hearing transcript docketed on 10/28 (0.1).
B110 10/30/22	Case Administration S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Northrop re: matters related to preparation for Oct. 31 hearing.
B110 10/31/22	Case Administration D. Northrop	2.70	1,728.00	Assemble materials for C. Gibbs for 10/31 hearing on Generate Lending APA (1.1); enter electronic appearances for C. Gibbs and K. Going for the 10/31 hearing (0.1); e-mail correspondence with C. Gibbs regarding Coulby first day declaration (0.1); obtain transcript of 10/24 hearing (0.1); review same (0.1); e-mail correspondence with MWE team regarding same (0.3); communicate with MWE team regarding new case dates and deadlines (0.3); review new court filings,



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				including notice of appearance filed by Decimal Digital Currency I, LLC, Debtors' proposed agenda and amended proposed agenda for 10/31 hearing, and notice of withdrawal of earlier-filed OCP declaration by Miller & Associates Consulting Engineers (0.5); e-mail correspondence with MWE team regarding same (0.1).
		82.20	88,475.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B120 10/29/22	Asset Analysis and Recovery S. Lutkus	1.40	1,589.00	Receipt and initial review of Debtors' schedules/statements of financial affairs.
B120 10/30/22	Asset Analysis and Recovery S. Lutkus	1.70	1,929.50	Continue review/analysis of schedules/statements.
B120 10/31/22	Asset Analysis and Recovery S. Lutkus	1.60	1,816.00	Further review of schedules/statements in preparation for section 341 meeting (.7); telephone conferences (.4, then .2) with D. Thomson in connection with same and upcoming section 341 meeting of creditors; e-mail correspondence (.2) then telephone conference with (.1) K. Going in connection with same.
		4.70	5,334.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/09/22	Asset Disposition N. Rowles	3.80	3,667.00	Draft objection to bid procedures motion (2.1); review bid procedures motion in connection therewith (.9); call with S. Lutkus re same (.8).
B130 10/09/22	Asset Disposition S. Lutkus	4.20	4,767.00	Telephone conference with K. Going re: committee engagement and intended objection to bidding procedures motion (.4); review of debtor first-day declaration and summary of proposed bidding procedures in connection with same (1.5); telephone conference with N. Rowles in connection with same (.8); commence preparation of draft language re: debtor proposed sale timeline (1.5).
B130 10/09/22	Asset Disposition N. Rowles	1.10	1,061.50	Review case background and first day declaration in connection with drafting objection to bidding procedures motion.
B130 10/10/22	Asset Disposition K. Going	3.30	4,290.00	Prepare for call with Generate's counsel (1.1); call with Generate's counsel (.5). negotiate bidding procedures with Debtors' counsel (1.7).
B130 10/10/22	Asset Disposition C. Gibbs	6.80	11,424.00	Review of documents and pleadings in connection with preparation for hearing on Bid Procedures Motion (2.0); preparation of



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Task / Date	Desc. / Name	Hours	Amount	Description
				cross-examination scripts and arguments (1.8); negotiations with Debtor's counsel resolving disputes regarding bidding procedures (1.7); follow-up email correspondence with MWE team re same (0.8); phone conference with counsel for Generate (0.5).
B130 10/10/22	Asset Disposition S. Lutkus	6.00	6,810.00	Complete review of bidding procedures motion, proposed order and notices (1.5); prepare additional draft language for inclusion in committee objection (2.1); receipt and review of/revisions to initial draft bid procedures objection (1.0); multiple e-mail messages to/from N. Rowles in connection with same (.2); e-mail correspondence to K. Going, C. Gibbs and D. Azman re: same (.1); multiple internal e-mail messages re: comments to same (.7); review SDTX complex chapter 11 procedures to determine service requirements for bid procedures objection in light of PACER system being unavailable (.2); multiple e-mail messages from/to D. Northrop and N. Rowles re: same (.2).
B130 10/10/22	Asset Disposition D. Northrop	1.60	1,024.00	Assemble materials for C. Gibbs for 10/11 hearing



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				regarding Debtors' motion for approval of procedures for de minimis asset sales and for the approval of bidding procedures (1.4); file Committee's witness and exhibit list for the 10/11 hearing on the ECF case docket (0.2).
B130 10/10/22	Asset Disposition D. Northrop	1.10	704.00	Prepare to file and serve UCC's limited objection and reservation of rights in connection with the Debtors' proposed bidding procedures and sale of assets, including e-mail correspondence with S. Lutkus and N. Rowles regarding court filing system work-around to be used and service of the limited objection (in light of the unavailability of SDTX ECF system for filing and service) (0.3); prepare certificate of service and assemble service list for UCC limited objection and reservation of rights (0.4); finalize UCC limited objection and reservation of rights for filing and service (0.2); file UCC limited objection and reservation of rights on the ECF case docket (0.2).
B130 10/10/22	Asset Disposition D. Northrop	0.30	192.00	Review objections by TZ Capital Limited, Generate Lending and Marathon Digital Holdings to Debtors' proposed



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B130 10/10/22	Asset Disposition N. Rowles	7.60	7,334.00	bidding procedures (0.2); e-mail correspondence with MWE team regarding same (0.1). Revise objection to bidding procedures motion (4.9); revise witness and exhibit list for hearing regarding bidding procedures motion (1.0); multiple email correspondence with S. Lutkus, K. Going, C. Gibbs, D. Azman, and D. Northrop re same (.8); draft certificates of service for bidding procedures objection and witness and exhibit list in accordance with S.D. Texas guidelines (.9).
B130 10/10/22	Asset Disposition D. Azman	0.50	650.00	Call with C. Marcus, Generate Lending's counsel, re: asset sales.
B130 10/11/22	Asset Disposition S. Lutkus	1.40	1,589.00	Prepare summary of objections to bid procedures motion filed by TZ Capital, Marathon Digital Holdings, Generate Lending (1.0); e-mail to K. Going re: same (.1); multiple e-mail messages from C. Gibbs and K. Going re: matters related to revised proposed bid procedures order (.3).
B130 10/11/22	Asset Disposition N. Rowles	1.50	1,447.50	Email correspondence with C. Gibbs, S. Lutkus, and D. Northrop re: bidding procedures motion (.3); review objections to bidding



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				procedures motion in preparation for hearing on same (.5); review revisions to bidding procedures order and correspondence re same (.7).
B130 10/11/22	Asset Disposition K. Going	1.30	1,690.00	Negotiate changes to bidding procedures order with Debtors' counsel.
B130 10/12/22	Asset Disposition C. Gibbs	1.00	1,680.00	Conference phone call with counsel for Debtors re bid procedures order markup (0.4); review same (0.3); follow-up phone conference with Debtors' counsel re same (0.3).
B130 10/12/22	Asset Disposition K. Going	8.50	11,050.00	Conference with counsel for Debtors re bid procedures order (.7); review and comment on markup of bid procedures (1.3); correspondence with MB regarding sale issues and identifying property (.8); review information received from Debtors relating to sales of assets (5.7).
B130 10/12/22	Asset Disposition S. Lutkus	4.20	4,767.00	Prepare e-mail summary of initial bidding procedures order for circulation to committee (3.8); multiple e-mail messages from M. Micheli (Paul Hastings), then D. Azman and K. Going in connection with committee document requests related to ongoing dialogue related to sale timeline (.4).



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B130 10/12/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' certification of counsel regarding revised proposed order approving de minimis asset sale procedures and related relief (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 10/12/22	Asset Disposition D. Azman	0.10	130.00	E-mail communication with potential bidder.
B130 10/13/22	Asset Disposition S. Lutkus	1.10	1,248.50	Receipt and review of NDA provided by Debtors to interested sale parties (.9); multiple e-mail messages from K. Going and Paul Hastings in connection with outstanding document requests (.2).
B130 10/13/22	Asset Disposition D. Northrop	0.20	128.00	Review order entered 10/13/2022 granting Debtors' motion for approval of procedures for de minimis asset sales and scheduling further hearing regarding Debtors' request for approval of bidding procedures (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 10/13/22	Asset Disposition D. Northrop	0.10	64.00	Review Compute North Holdings NDA (Auction Form) and e-mail correspondence with MWE team regarding same.
B130 10/13/22	Asset Disposition K. Going	0.20	260.00	E-mail with S. Lutkus re: outstanding document requests relating to sales and sale process.



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B130 10/14/22	Asset Disposition C. Gibbs	1.00	1,680.00	Multiple conferences with Debtors counsel re sale process issues (0.7); receipt and review of emails re same (0.3).
B130 10/14/22	Asset Disposition N. Rowles	0.70	675.50	Review correspondence with MB team re bidding procedures issues (.4); correspond with S. Lutkus and D. Northrop re: bidding procedures hearing (.3).
B130 10/16/22	Asset Disposition K. Going	1.20	1,560.00	Correspondence with Debtors' counsel regarding NDA.
B130 10/17/22	Asset Disposition K. Going	2.20	2,860.00	Negotiate terms of NDA in connection with sale process.
B130 10/17/22	Asset Disposition C. Gibbs	1.50	2,520.00	Conference call with MWE team and Miller Buckfire team to discuss bid procedures and status of sales efforts (0.7); receipt and review of multiple emails re same (0.8).
B130 10/17/22	Asset Disposition N. Rowles	0.70	675.50	Participate in call with Stifel/Miller Buckfire team re liquidity analysis and marketing update.
B130 10/17/22	Asset Disposition D. Azman	0.60	780.00	Communication with MB/Stifel re: sale strategy (.4); review deck re: same (.2).
B130 10/17/22	Asset Disposition K. Going	0.60	780.00	Correspondence with Debtors' counsel and MWE team regarding NDA issues.
B130 10/18/22	Asset Disposition C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re status of sale effort (0.3); conference call with Debtors' representatives re same (0.3).
B130	Asset Disposition	3.20	4,160.00	Analyze Generate loan

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10/18/22	K. Going			documents and structure in conjunction with Generate bids (2.9); conference with S. Lutkus re: upcoming final bid procedures hearing (.3).
B130 10/18/22	Asset Disposition S. Lutkus	0.60	681.00	Receipt and review of summary of proposed private sale terms (.2); conference in office with K. Going re: matters related to upcoming final bid procedures hearing (.3); e-mail correspondence to N. Rowles and L. Foody re: key work stream related to same (.1).
B130 10/18/22	Asset Disposition N. Rowles	4.70	4,535.50	Revise supplement to objection to bidding procedures motion (2.9); email correspondence with L. Foody re same (.4); review materials from Miller Buckfire related to same and to liquidity analysis (1.3); correspondence with Miller Buckfire team re data room (.1).
B130 10/18/22	Asset Disposition D. Northrop	0.10	64.00	Review notice of cure schedule in connection with proposed sale and e-mail correspondence with MWE team regarding same.
B130 10/18/22	Asset Disposition L. Foody	2.10	1,438.50	Conference with N. Rowles regarding bidding procedures objection (.4), draft objection to bidding procedures (1.7).
B130 10/18/22	Asset Disposition K. Going	0.60	780.00	Multiple calls with Paul Hastings regarding potential

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B130 10/18/22	Asset Disposition S. Lutkus	0.40	454.00	Participate in zoom meeting with Paul Hastings team re: sale process and potential bids.
B130 10/18/22	Asset Disposition N. Rowles	0.40	386.00	Phone conference with L. Foody re bidding procedures objection.
B130 10/19/22	Asset Disposition C. Gibbs	1.10	1,848.00	Conference calls with Debtors' counsel re status of potential sales efforts (0.6); receipt and review of multiple emails re same (0.5).
B130 10/19/22	Asset Disposition C. Gibbs	0.60	1,008.00	Prepare for hearing on bid procedures motion.
B130 10/19/22	Asset Disposition K. Going	2.30	2,990.00	Review stalking horse bid proposals (1.0); correspondence with Debtors' counsel and MWE team regarding Generate proposal (1.3).
B130 10/19/22	Asset Disposition S. Lutkus	2.30	2,610.50	E-mail correspondence from K. Going re: next steps in connection with Debtor summary of proposed private sale terms (.2); receipt and review of summary document showing cash needs at specific Debtor sites in connection with same (.3); receipt and review of draft objection to final bid procedures order (1.3); multiple internal e-mail messages in connection with same (.2); follow up e-mail correspondence from/to N.



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B130 10/19/22	Asset Disposition N. Rowles	6.10	5,886.50	Rowles in connection with potential sealing issue related to same (.3). Revise supplement to limited objection to bid procedures motion (3.7); multiple correspondence with L. Foody, C. Gibbs, and S. Lutkus re same (.9); correspond with MWE team re: potential sealing motion and research related to same (1.3); correspondence with D. Northrop re: witness and exhibit list for hearing on bid procedures motion (.2).
B130 10/19/22	Asset Disposition L. Foody	0.50	342.50	Revise supplemental bidding procedures objection.
B130 10/20/22	Asset Disposition L. Foody	1.90	1,301.50	Draft outline of 10/21 Court presentation for C. Gibbs and K. Going.
B130 10/20/22	Asset Disposition C. Gibbs	3.40	5,712.00	Prepare for hearing on bidding procedures (1.0); receipt and review of multiple emails re same (0.9); multiple phone conferences with Debtors' counsel re same (1.5).
B130 10/20/22	Asset Disposition K. Going	1.60	2,080.00	Review revised final sale order and bidding procedures (1.0); correspondence with Paul Hastings regarding cure notice deadline (.6).
B130 10/20/22	Asset Disposition N. Rowles	3.30	3,184.50	Research re sealing supplement to bidding procedures objection (.8); correspond with L. Foody and D. Northrop re same (.4);



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				correspond with S. Lutkus, C. Gibbs, K. Going, and D. Azman re same (.3); teleconference with S. Lutkus re same (.3); research in connection with bidding procedures objection (1.1); review L. Foody draft memo re: same (.4).
B130 10/20/22	Asset Disposition S. Lutkus	2.00	2,270.00	Receipt and review of draft witness/exhibit list for final bid procedures hearing (.2); e-mail messages to/from D. Northrop and N. Rowles in connection with same (.2); multiple internal e-mail messages related to filing of same (.4); telephone conference with N. Rowles re: matters related to same (.3); review revised draft of final bid procedures order (.7); multiple e-mail messages from/to K. Going in connection with same (.2).
B130 10/20/22	Asset Disposition N. Rowles	2.40	2,316.00	Analyze revised sale order (2.3); correspond with S. Lutkus and K. Going re same (.1).
B130 10/20/22	Asset Disposition D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding preparations for filing and service of Committee objection to Debtors' proposed bidding procedures and procedure for filing same under seal.



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B130 10/21/22	Asset Disposition C. Gibbs	1.20	2,016.00	Review of draft bidding procedures order (0.4); receipt and review of multiple emails re sale process (0.8).
B130 10/21/22	Asset Disposition S. Lutkus	0.80	908.00	Receipt and review of proposed final sale procedures order (.3); review e-mail correspondence from C. Gibbs to J. Grogan related to committee position in connection with same (.1); e-mail correspondence from K. Going (.1), then J. D'Amico (.1) in connection with proposed private sale of certain assets; e-mail correspondence from/to Y. Song regarding diligence matters in connection with same (.2).
B130 10/21/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' proposed final bidding procedures order and e-mail correspondence with MWE team regarding same.
B130 10/21/22	Asset Disposition K. Going	0.40	520.00	Review and comment on revised proposed bidding procedures order.
B130 10/22/22	Asset Disposition C. Gibbs	0.40	672.00	Receipt and review of emails re potential sale of Generate assets.
B130 10/23/22	Asset Disposition N. Rowles	0.20	193.00	Review revised sale order and correspondence related to same.
B130 10/24/22	Asset Disposition K. Going	1.60	2,080.00	Review initial draft of Generate APA.
B130	Asset Disposition	1.10	1,430.00	Call with Debtors regarding

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10/24/22	K. Going			Generate sale.
B130	Asset Disposition	0.40	672.00	Conference call with Debtors' counsel and co-counsel re proposed sale to Generate (partial).
10/24/22	C. Gibbs			
B130	Asset Disposition	3.80	6,213.00	Review/analyze Generate purchase agreement.
10/24/22	B. Hoffmann			
B130	Asset Disposition	2.30	2,610.50	E-mail correspondence to/from (.2), then telephone conference with (.1) B. Hoffmann in connection with matters related to proposed Generate sale and draft purchase agreement; e-mail correspondence from K. Going in connection with same (.1); receipt and review of multiple iterations of Debtor stipulation with Generate, including executed/filed version (1.6); telephone conference with K. Going in connection with same (.2); receipt and review of K. Going e-mail summary to sale subcommittee in connection with same (.1).
10/24/22	S. Lutkus			
B130	Asset Disposition	0.50	320.00	Review certification of counsel regarding proposed bidding procedures order and subsequently entered order approving bidding procedures (0.3); e-mail correspondence with MWE team regarding same (0.2).
10/24/22	D. Northrop			
B130	Asset Disposition	7.30	11,935.50	Review Generate sale contract and Debtors' first day
10/25/22	B. Hoffmann			

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition T. Carson	0.70	770.00	filings (7.0); conference with T. Carson re HSR requirements (.3). Develop analysis and advice regarding HSR reportability of proposed Generate transaction (.4); confer with B. Hoffman regarding same (.3).
B130 10/25/22	Asset Disposition C. Gibbs	2.60	4,368.00	Receipt and review of multiple emails re status of potential sales (0.7); receipt and review of draft APA and TSA (1.4); conference with Debtors' counsel and MWE co-counsel re same (0.5).
B130 10/25/22	Asset Disposition C. Gibbs	0.60	1,008.00	Conferences with MB team re analysis of economics of proposed Generate stipulation.
B130 10/25/22	Asset Disposition K. Going	2.30	2,990.00	Conference with Paul Hastings regarding Generate sale (.5); review TSA draft and APA (1.0); correspondence with B. Hoffmann regarding sale (.8).
B130 10/25/22	Asset Disposition K. Going	4.40	5,720.00	Review diligence in connection with sale process.
B130 10/25/22	Asset Disposition D. Northrop	0.10	64.00	Review documents/materials available in the virtual data room (VDR).
B130 10/25/22	Asset Disposition D. Northrop	0.30	192.00	Review objections to Debtors' cure notice filed by Alder Opportunity, LP, et al. and Constellation Energy Generation LLC, et al. (0.2); e-mail correspondence with MWE team regarding same



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/26/22	Asset Disposition L. Foody	0.90	616.50	(0.1). Prepare objection/cure chart relating to asset sales.
B130 10/26/22	Asset Disposition C. Gibbs	2.20	3,696.00	Receipt and review of multiple emails re status of pending efforts to sell assets (0.6); conference with MWE team regarding issues related to proposed sale of CN Borrower LLC membership interests to secured lender (partial) (1.1); receipt and review of APAs from bidders (0.5).
B130 10/26/22	Asset Disposition B. Hoffmann	5.70	9,319.50	Further review and analysis of Generate APA (5.0); conference with K. Going regarding same (.7).
B130 10/26/22	Asset Disposition D. Northrop	0.30	192.00	Review docket for objections filed to the Debtors' cure notice (0.2); e-mail correspondence with L. Foody regarding same (0.1).
B130 10/26/22	Asset Disposition S. Lutkus	2.50	2,837.50	Conference in office with K. Going re: analysis of issues related to proposed sale of CN Borrower LLC membership interests to secured lender (1.8); telephone conference with K. Going and D. Thomson re: analysis of loan documentation related to same (.2); follow-up e-mail correspondence regarding same (.1); zoom conference with K. Going, C. Gibbs and Miller Buckfire team in connection with same (.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/26/22	Asset Disposition K. Going	5.80	7,540.00	Correspondence with Paul Hastings regarding sale to Generate (1.7); review (.5) and comment on (.5) PSA and TSA; conference with C. Gibbs and S. Lutkus regarding issues related to proposed sale of CN Borrower LLC membership interests to secured lender (1.8); calls with B. Hoffman regarding analysis of Generate APA and related issues (.7); conference with S. Lutkus and D. Thomson re: analysis of Generate loan documentation (.2); call with MB regarding Generate sale and bids on other assets (.4).
B130 10/26/22	Asset Disposition D. Azman	0.40	520.00	Review Miller Buckfire materials re: liquidity and sale process.
B130 10/26/22	Asset Disposition N. Rowles	0.40	386.00	Review bid procedures order.
B130 10/27/22	Asset Disposition D. Azman	1.20	1,560.00	Review/analyze bids.
B130 10/27/22	Asset Disposition B. Hoffmann	4.10	6,703.50	Further review and analysis of Generate purchase and sale agreement (3.5); telephone conference with K. Going and S. Lutkus re: same (.5); follow-up call with S. Lutkus re: same (.1) .
B130 10/27/22	Asset Disposition S. Lutkus	3.60	4,086.00	Review most recent version of draft purchase and sale agreement between CN Pledgor and Generate (1.2); zoom conference with B.



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Task / Date	Desc. / Name	Hours	Amount	Description
				Hoffmann and K. Going re: same (.5); participate in zoom conference with Paul Hastings team re: same (1.0); follow up telephone conference with B. Hoffmann in connection with same (.1); receipt and review of e-mail summary from Miller Buckfire re: matters related to assets at Generate Project Financing silo on debtor corporate org chart (.1); receipt and review of revisions to draft purchase and sale agreement (.3); telephone conference with K. Going re: same and key issues and work streams (.3).
B130 10/27/22	Asset Disposition K. Going	8.70	11,310.00	Correspondence with Paul Hastings regarding generate sale (multiple calls and emails) (3.0); conference with B. Hoffmann and S. Lutkus re: purchase and sale agreement between CN Pledgor and Generate (.5); review and comment on language in K&E revisions to PSA (1.6); correspondence with Debtor and Committee advisors regarding bids for other assets (2.3); correspondence with potential bidders regarding sale process (.5); follow up with MB on diligence items for Generate sale (.8).
B130	Asset Disposition	3.30	5,544.00	Receipt and review of multiple



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Task / Date	Desc. / Name	Hours	Amount	Description
10/27/22	C. Gibbs			bids (2.2); receipt and review of multiple emails re status of Generate purchase offer (0.5); receipt and review of multiple emails re potential sale to NextEra (0.6).
B130 10/28/22	Asset Disposition B. Hoffmann	3.10	5,068.50	Review revised versions of Generate PSA and TSA (2.7); e-mail correspondence with K. Going, et al. re same (.4).
B130 10/28/22	Asset Disposition D. Northrop	0.30	192.00	Review Notice of Successful Bidder for CN Pledgor Assets, Notice of Proposed Order Approving Sale of Debtor CN Pledgor LLC's Equity Interests in CN Borrower LLC, and Notice of Filing of Supplemental Cure Schedule in Connection with Proposed Sale (0.2); e-mail correspondence with MWE team regarding same (0.1).
B130 10/28/22	Asset Disposition S. Lutkus	6.60	7,491.00	Telephone conference with K. Going re: key work streams related to Debtor sale process (.3); prepare document summarizing salient terms of received bids (2.8); telephone conference with K. Going re: open issue related to Generate sale (.3); participate in telephone conference with counsel to TZ Capital Holdings and Debtors regarding matters related to bid for certain assets (.4); participate in zoom



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Task / Date	Desc. / Name	Hours	Amount	Description
				conference with Debtors' advisors re: matters related to lapse of bid deadline (.7); receipt and review of draft notice of successful bidder regarding assets to be sold to Generate (.7); receipt and review of draft sale order in respect of assets to be sold to Generate (1.4).
B130 10/28/22	Asset Disposition D. Azman	0.60	780.00	Email communication with various potential bidders re: sale process issues.
B130 10/28/22	Asset Disposition K. Going	9.00	11,700.00	Review Atlas documents (2.8); correspondence with bidders, MB team, Debtors' advisors regarding deal terms for other sales (1.9); review and revise Generate PSA and TSA (2.6); conference with S. Lutkus re: key work streams related to Debtor sale process (.3); conference with S. Lutkus re: open issue related to Generate sale (.3); participate in telephone conference with counsel to TZ Capital Holdings and Debtors regarding bid (.4); participate in conference with Debtors' advisors re: matters related to lapse of bid deadline (.7).
B130 10/28/22	Asset Disposition C. Gibbs	1.50	2,520.00	Review of draft APA with Generate (1.0); receipt and review of multiple emails from MWE and MB teams re status of bids (0.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/29/22	Asset Disposition K. Going	2.70	3,510.00	Correspondence with Paul Hastings regarding Generate sale and Atlas issue (2.2); conference with C. Gibbs re bid packages (.5).
B130 10/29/22	Asset Disposition D. Azman	0.30	390.00	Email communication with various potential bidders re: sale process issues.
B130 10/29/22	Asset Disposition C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails re status of proposals from Generate and NextEra (0.3); further review of package of bids and summaries of same (0.3); conference call with co-counsel re same (0.5).
B130 10/29/22	Asset Disposition C. Gibbs	0.70	1,176.00	Receipt and review of draft of Atlas complaint.
B130 10/30/22	Asset Disposition S. Lutkus	0.50	567.50	Receipt and initial review of further revised purchase and sale agreement.
B130 10/30/22	Asset Disposition K. Going	3.40	4,420.00	Correspondence with Paul Hastings regarding Generate PSA (1.0); review revisions to Generate PSA (2.4).
B130 10/31/22	Asset Disposition B. Hoffmann	0.40	654.00	Correspondence with K. Going and S. Lutkus re status of negotiations/modifications to Generate APA.
B130 10/31/22	Asset Disposition K. Going	4.80	6,240.00	Review and comment on final versions of PSA and sale order prior to hearing (4.3); internal call with C. Gibbs and S. Lutkus regarding preparation for 10/31 sale hearing (.2); call with C. Gibbs and Debtors' attorneys



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition K. Going	1.30	1,690.00	regarding sale order objections (.3). Review chart outlining objections to Generate sale.
B130 10/31/22	Asset Disposition K. Going	2.30	2,990.00	Call with Paul Hastings regarding sale hearing status (.2); review declarations filed in connection with sale (.7); review further revised order (1.4).
B130 10/31/22	Asset Disposition K. Going	6.40	8,320.00	Continue reviewing and revising the Generate sale PSA (2.8); review documents related to the Atlas Master Agreement (2.3); prepare outline for hearing on sale (1.3).
B130 10/31/22	Asset Disposition S. Lutkus	1.70	1,929.50	E-mail correspondence from/to K. Going and D. Northrop in connection with documentation related to finalization of Generate purchase and sale agreement (.2); review background materials in connection with same (.2); multiple e-mail messages to/from Y. Song (Miller Buckfire) in connection with same (.3); review additional background materials located in Portage Point Partners drop box site (1.0).
B130 10/31/22	Asset Disposition D. Northrop	0.80	512.00	Research virtual data room for (i) Master Agreement between Compute North LLC and Atlas Technology Group LLC and



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition D. Northrop	0.70	448.00	(ii) Partial Assumption and Assignment Agreement dated 4/27/2022, per the request of K. Going (in connection with review and analysis of Generate Lending APA). Review notice of revised asset purchase agreement relating to successful bidder for CN Pledgor Assets, Hamilton and Harvey declarations in support of entry of order approving sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC, notice of revised proposed order approving sale, notice of adjournment of auction, and cure objections filed by RK Mission Critical LLC, GEM Mining I, LLC and Sphere 3D Corp. (0.6); e-mail correspondence with MWE team regarding same (0.1).
B130 10/31/22	Asset Disposition C. Gibbs	4.50	7,560.00	Prepare for hearing on approval of Generate sale (2.4); review of revised drafts of APA, TSA and proposed sale order (0.7); conferences with Debtors' counsel regarding status of 10/31 sale hearing (0.2) and issues related to proposed sale order (0.3); conference phone call with co-counsel re hearing preparation issues (0.3); review of revised draft Order



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition D. Thomson	4.10	4,120.50	(0.6). Review filed cure schedules (.3); draft objection to cure schedules (3.8).
B130 10/31/22	Asset Disposition L. Foody	1.00	685.00	Draft/prepare chart of cure objections.
		232.90	296,626.0 0	



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/10/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.80	1,040.00	Review NextEra lift stay violation motion.
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review Debtors' emergency Stay Enforcement Motion seeking to enforce the automatic stay against NextEra Energy and Mersch declaration in support (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.40	454.00	Prepare summary of Debtors' emergency motion for order enforcing automatic stay as to NextEra Energy (.1); multiple e-mail messages from C. Gibbs, then from/to K. Going re: same (.3).
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings N. Rowles	0.30	289.50	Review Debtors' motion to enforce stay in preparation for hearing on same.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.30	340.50	Telephone conference with K. Going in connection with Debtors' motion to enforce automatic stay against NextEra.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors and waiver of 30-day hearing requirement (0.2); e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	team regarding same (0.1). Review objection of TZ Capital Holdings, LLC to Debtors' emergency motion for entry of order enforcing the automatic stay, compelling turnover of property of the estate, and sanctioning NextEra Energy and its affiliates for violations of the automatic stay and e-mail correspondence with MWE team regarding same.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.30	390.00	Call with S. Lutkus regarding Debtors' motion to enforce automatic stay against NextEra.
		2.70	2,898.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/09/22	Mtgs/Communications w/Creditor K. Going	2.70	3,510.00	Correspondence with UCC regarding retention (.5); begin preparing agenda and outline for initial committee meeting (2.2).
B150 10/10/22	Mtgs/Communications w/Creditor C. Gibbs	1.40	2,352.00	Prepare for (0.4) and attend conference call with UCC (initial weekly meeting) (1.0).
B150 10/10/22	Mtgs/Communications w/Creditor D. Azman	1.00	1,300.00	Attend initial UCC call.
B150 10/10/22	Mtgs/Communications w/Creditor N. Rowles	1.90	1,833.50	Prepare for (.5) and participate in initial call with Committee (1.0); correspond with L. Foody re meeting minutes and 2019 statement (.4).
B150 10/10/22	Mtgs/Communications w/Creditor K. Going	4.50	5,850.00	Correspondence with committee members re: case issues (.8); call with Shell Energy's counsel (.6); prepare for UCC meeting (1.3); lead UCC meeting (1.0); correspondence with potential Committee advisors (.8).
B150 10/10/22	Mtgs/Communications w/Creditor C. Gibbs	0.30	504.00	Draft letter to UCC outlining settlement with Debtors regarding bidding procedures motion.
B150 10/11/22	Mtgs/Communications w/Creditor N. Rowles	1.40	1,351.00	Correspond with K. Going and MWE team re: Committee correspondence procedures (.6); email correspondence with K. Going, C. Gibbs, and L. Foody re Committee meetings and agendas (.8).



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B150 10/11/22	Mtgs/Communications w/Creditor K. Going	3.60	4,680.00	Follow-up communications with UCC re bid procedures hearing (.8); participate in UCC meeting for selection of financial advisor/investment banker (2.8).
B150 10/11/22	Mtgs/Communications w/Creditor D. Azman	1.00	1,300.00	Attend Committee meeting (partial) to consider FA pitches.
B150 10/11/22	Mtgs/Communications w/Creditor C. Gibbs	2.80	4,704.00	Attend UCC meeting to consider presentations from FA and IB candidates.
B150 10/11/22	Mtgs/Communications w/Creditor S. Lutkus	3.70	4,199.50	Prepare initial e-mail draft summary of 10/11 hearing for circulation to committee (.9); participate in committee interviews of financial advisors/investment bankers (2.1) and follow-up committee discussion in connection with same (.7).
B150 10/11/22	Mtgs/Communications w/Creditor N. Rowles	3.00	2,895.00	Prepare for (.2) and participate in financial advisor pitch presentations and subsequent Committee discussions (2.8).
B150 10/12/22	Mtgs/Communications w/Creditor D. Thomson	3.10	3,115.50	Conference in office with S. Lutkus re: case background and committee bylaws (.3); draft committee bylaws (2.7); correspond with S. Lutkus re: same (.1).
B150 10/12/22	Mtgs/Communications w/Creditor S. Lutkus	3.20	3,632.00	Conference in office with D. Thomson re: general case background and preparation of committee bylaws (.3); conference in office with N.



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				Rowles in connection with same (.1); e-mail correspondence to/from D. Thomson in connection with same (.2); receipt and review of/revisions to draft committee bylaws (2.6).
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	Calls with creditor (non UCC member) regarding case status.
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	2.00	2,600.00	Review (1.0) and comment (1.0) on draft bylaws.
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	1.80	2,340.00	Calls with UCC members regarding case status, strategy and asset sales (1.3); conference in office with S. Lutkus re: e-mail summary to Committee re: entry of proposed bid procedures order (.3); correspondence with Committee re: same (.2).
B150 10/13/22	Mtgs/Communications w/Creditor S. Lutkus	3.90	4,426.50	Revisions to draft e-mail summary to committee in light of entry of proposed bid procedures order (1.3); conference in office with K. Going in connection with same (.3); receipt and review of Debtors' comments to confidentiality provisions of Committee bylaws (.5); revise bylaws in accordance with same, additional K. Going comments (1.7); e-mail correspondence with S. Martin (Paul Hastings) in connection



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B150 10/13/22	Mtgs/Communications w/Creditor K. Going	3.30	4,290.00	with same (.1). Calls with creditors and committee members regarding fact finding and NDAs.
B150 10/14/22	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Calls with Committee members regarding, among other things, disclosable interests.
B150 10/14/22	Mtgs/Communications w/Creditor K. Going	1.80	2,340.00	Calls with Committee members re disclosable interests.
B150 10/14/22	Mtgs/Communications w/Creditor N. Rowles	0.40	386.00	Correspond with Committee members re Rule 2019 statement (.2); correspond with MWE team re: Committee member communications (.2).
B150 10/15/22	Mtgs/Communications w/Creditor K. Going	0.50	650.00	Review (.2) and comment on (.3) bylaws changes received from Debtors' counsel.
B150 10/16/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with certain Committee members regarding NDA issues.
B150 10/17/22	Mtgs/Communications w/Creditor K. Going	1.20	1,560.00	Multiple calls with UCC members re case status and sale process (1.0); call with S. Lutkus regarding preparation for upcoming regular weekly committee meeting (.2).
B150 10/17/22	Mtgs/Communications w/Creditor S. Lutkus	1.70	1,929.50	Telephone conference with Miller Buckfire team in preparation for upcoming regular weekly committee meeting (.7); follow up call with K. Going in connection with same (.2); prepare and circulate execution version of



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/17/22	Mtgs/Communications w/Creditor N. Rowles	2.50	2,412.50	committee bylaws (.8). Revise 10.10.22 Committee meeting minutes (2.0); correspond with K. Going re same (.2); correspond with Committee members re revisions to 2019 statement (.3).
B150 10/17/22	Mtgs/Communications w/Creditor K. Going	2.10	2,730.00	Correspondence with UCC members re case strategy, Debtors' retention of advisors, etc.
B150 10/18/22	Mtgs/Communications w/Creditor L. Foody	3.90	2,671.50	Attend 10-18-22 Committee meeting (1.8); draft minutes of same (2.1).
B150 10/18/22	Mtgs/Communications w/Creditor K. Going	4.00	5,200.00	Prepare for UCC meeting (1.0); lead UCC meeting (1.8); follow up with individual creditors regarding various issues (1.2).
B150 10/18/22	Mtgs/Communications w/Creditor D. Azman	1.20	1,560.00	Attend weekly UCC meeting (partial).
B150 10/18/22	Mtgs/Communications w/Creditor S. Lutkus	3.10	3,518.50	Participate in regular weekly committee meeting (1.8); e-mail correspondence to/from committee members and counsel re: same (.2); prepare revisions to committee bylaws (.8); multiple e-mail messages from/to committee members in connection with same (.3).
B150 10/18/22	Mtgs/Communications w/Creditor N. Rowles	3.10	2,991.50	Participate in weekly call with Committee and professionals (1.8); email correspondence with Committee re same (.4);



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/19/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	email correspondence with individual Committee members and counsel regarding 2019 statement (.9). Multiple e-mail messages from/to N. Rowles re: scheduled meeting between committee and Debtor management.
B150 10/20/22	Mtgs/Communications w/Creditor L. Foody	2.90	1,986.50	Attend/take notes at UCC meeting with the Company (1.6), attend follow-up meeting with UCC (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor C. Gibbs	1.00	1,680.00	Meeting with Company representatives re case status and path forward (partial) (1.0).
B150 10/20/22	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Attend UCC meeting re consideration of bidding procedures issues.
B150 10/20/22	Mtgs/Communications w/Creditor K. Going	4.00	5,200.00	Prepare for UCC meeting with Company (1.0); call with S. Lutkus re same (.1); participate in UCC meeting with Company (1.6); participate in follow-up meeting with UCC (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor D. Azman	1.40	1,820.00	Attend meeting with Debtors and UCC (partial) (.8); attend follow-up Committee meeting re: same (partial) (.6).
B150 10/20/22	Mtgs/Communications w/Creditor S. Lutkus	3.80	4,313.00	Telephone conference with K. Going re: information to be provided to committee in preparation for scheduled meeting with Debtors' management (.1); prepare



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				communication to committee in connection with same (.4); participate in committee meeting with Debtors' management (1.6); participate in follow-up meeting with committee (1.3); multiple e-mail messages from/to B. Renken (Mayer Brown) regarding information requests (.2); telephone conference with (.1), then e-mail correspondence from/to (.1) D. Northrop in connection with same.
B150 10/20/22	Mtgs/Communications w/Creditor N. Rowles	2.90	2,798.50	Participate in call with Committee and Debtors' management (1.6); participate in follow-up call with Committee re same (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor D. Northrop	0.30	192.00	Arrange for counsel for Sunbelt Solomon to access documents via share file (0.2); telephone conference with S. Lutkus regarding same (0.1).
B150 10/21/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with UCC regarding hearing and status updates.
B150 10/21/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Voice mail message (.1), then multiple e-mail messages (.1) from S. Martin (Paul Hastings) re: matters related to finalization of committee bylaws; telephone conference with S. Martin re: same (.1).
B150 10/23/22	Mtgs/Communications w/Creditor	0.70	675.50	Revise Committee meeting minutes.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/24/22	N. Rowles Mtgs/Communications w/Creditor	0.60	780.00	Correspondence with UCC regarding Generate PMA stipulation.
B150 10/24/22	K. Going Mtgs/Communications w/Creditor	0.30	289.50	Draft e-mail to Committee regarding 10/24/22 hearing on Jefferies, Portage Parters, and Paul Hastings retention applications and other orders entered by court on 10/24/22.
B150 10/24/22	N. Rowles Mtgs/Communications w/Creditor	3.90	2,671.50	Draft Committee meeting minutes.
B150 10/24/22	L. Foody Mtgs/Communications w/Creditor	0.30	504.00	Review of draft email to UCC re proposed Generate PMA Stipulation.
B150 10/25/22	C. Gibbs Mtgs/Communications w/Creditor	1.00	1,300.00	Prepare for UCC meeting.
B150 10/25/22	K. Going Mtgs/Communications w/Creditor	1.00	1,300.00	Draft correspondence to Committee regarding stipulation with Generate.
B150 10/25/22	K. Going Mtgs/Communications w/Creditor	0.10	100.50	Call with S. Lutkus re: 341 meeting scheduled for 10/31.
B150 10/25/22	D. Thomson Mtgs/Communications w/Creditor	2.70	2,605.50	Revise 10.18.22 Committee meeting minutes (2.3); correspond with L. Foody re same (.4).
B150 10/25/22	N. Rowles Mtgs/Communications w/Creditor	2.30	2,610.50	Prepare e-mail response to committee member e-mail inquiry in connection with Debtor/Generate stipulation (.6); zoom call with counsel to unsecured creditor re: general case background (.4); revise



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Task / Date	Desc. / Name	Hours	Amount	Description
				K. Going draft agenda for upcoming committee meeting (.4); receipt and review of Miller Buckfire materials prepared for committee meeting (.3); e-mail correspondence from K. Going re: same (.1); e-mail correspondence from/to N. Rowles in connection with same (.2); multiple e-mail messages from/to N. Rowles in connection with committee meeting minutes (.3). Attend weekly UCC meeting.
B150 10/26/22	Mtgs/Communications w/Creditor D. Azman	0.90	1,170.00	
B150 10/26/22	Mtgs/Communications w/Creditor N. Rowles	1.00	965.00	Prepare for (.1) and participate in (.9) weekly committee call.
B150 10/26/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	Attendance at regular weekly committee meeting (.9); e-mail correspondence from/to Miller Buckfire team re: materials prepared for committee presentation (.2); communications with N. Rowles re: matters related to sharing documents with Miller Buckfire team (.2); e-mail correspondence from/to Y. Song in connection with same (.2).
B150 10/26/22	Mtgs/Communications w/Creditor K. Going	2.00	2,600.00	Prepare for (1.1) and participate in (.9) UCC meeting.
B150	Mtgs/Communications	3.00	2,055.00	Attend weekly UCC meeting

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Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
10/26/22	w/Creditor L. Foody			(.9); draft minutes of UCC meeting (2.1).
B150 10/26/22	Mtgs/Communications w/Creditor C. Gibbs	0.90	1,512.00	Attend weekly Committee meeting to review and consider status of multiple potential purchase offers, potential stalking horse selection, and due diligence on asset valuation.
B150 10/27/22	Mtgs/Communications w/Creditor L. Foody	1.60	1,096.00	Revise minutes of 10.26.22 Committee meeting.
B150 10/28/22	Mtgs/Communications w/Creditor N. Rowles	1.50	1,447.50	Participate in meeting with Committee re sale update (.7); review bid and sale updates in preparation for same (.8).
B150 10/28/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Prepare summary e-mail to sale subcommittee re: bid deadline/materials for review in advance of subcommittee meeting (.2); follow up e-mail re: draft purchase and sale agreement with Generate (.1); attend zoom meeting of sale subcommittee (.7).
B150 10/28/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Attend UCC meeting regarding sale transactions update.
B150 10/28/22	Mtgs/Communications w/Creditor K. Going	0.70	910.00	Participate in meeting of sale subcommittee re update re bids.
B150 10/29/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Compile sale documents and prepare e-mail summary re: same to sale subcommittee (1.6); prepare e-mail summary to committee in connection with upcoming 341 meeting



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B150 10/31/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	(.3). Correspondence with creditors regarding schedules and SOFA and 341 meeting.
B150 10/31/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Email correspondence with Committee re: Generate sale, 341 meeting, and auction.
B150 10/31/22	Mtgs/Communications w/Creditor L. Foody	3.10	2,123.50	Finalize minutes for 10.26 UCC meeting (1.2); draft minutes for 10.28 UCC meeting (1.9).
B150 10/31/22	Mtgs/Communications w/Creditor D. Thomson	2.00	2,010.00	Call with S. Lutkus re: schedules and 341 meeting (.4). follow-up call with S. Lutkus re: same (.2); participate in section 341 meeting (1.2); correspond with K. Going re: same (.2).
B150 10/31/22	Mtgs/Communications w/Creditor K. Going	0.10	130.00	Call with S. Lutkus regarding section 341 meeting.
		128.60	145,300.00	



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B155 10/10/22	Court Hearings K. Going	1.70	2,210.00	Draft outline/points for hearing on 10/11.
B155 10/11/22	Court Hearings K. Going	2.00	2,600.00	Prepare for hearing on bidding procedures (1.0); attend hearing (1.0).
B155 10/11/22	Court Hearings D. Azman	0.70	910.00	Attend hearing on bid procedures and TRO (partial).
B155 10/11/22	Court Hearings C. Gibbs	3.20	5,376.00	Prepare for (2.2) and attend Court hearing (1.0).
B155 10/11/22	Court Hearings N. Rowles	1.00	965.00	Telephonically attend hearing on bidding procedures motion and motion to enforce stay.
B155 10/11/22	Court Hearings S. Lutkus	1.20	1,362.00	Prepare for (.2), then attend (1.0) court hearing on bidding procedures motion, emergency motion for order enforcing automatic stay.
B155 10/21/22	Court Hearings C. Gibbs	2.50	4,200.00	Prepare for (1.9) and attendance at Court hearing re final approval of bidding procedures (0.6).
B155 10/21/22	Court Hearings K. Going	2.00	2,600.00	Prepare for (1.4) and participate in (.6) hearing on cash management and bidding procedures.
B155 10/21/22	Court Hearings K. Going	0.80	1,040.00	Prepare notes on cure deadline for hearing.
B155 10/24/22	Court Hearings K. Going	1.90	2,470.00	Prepare for (1.3) and participate in (.6) second day hearing.
B155 10/24/22	Court Hearings C. Gibbs	1.20	2,016.00	Prepare for (.6) and attendance at (.6) telephonic hearing on Jefferies retention.
B155 10/24/22	Court Hearings N. Rowles	0.60	579.00	Attend court hearing for purposes of providing email update to Committee.



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/25/22	Court Hearings C. Gibbs	1.70	2,856.00	Prepare for (1.4) and attend (0.3) hearing to approve Generate PMA stipulation.
B155 10/25/22	Court Hearings N. Rowles	0.50	482.50	Attend court hearing on stipulation concerning project management agreements between Compute North LLC, Kearney Owner, Wolf Hollow Owner, and Generate for purposes of updating Committee (.3); review stipulation in connection with same (.2).
B155 10/31/22	Court Hearings K. Going	1.60	2,080.00	Prepare for (.5) and participate in Generate sale hearing (1.1).
B155 10/31/22	Court Hearings S. Lutkus	0.60	681.00	E-mail correspondence from/to (.1), then telephone conference with (.1) C. Gibbs in connection with preparation for upcoming sale hearing; telephone conference with K. Going and C. Gibbs (.2), then K. Going, C. Gibbs and J. Grogan (.2) in connection with same.
B155 10/31/22	Court Hearings N. Rowles	1.10	1,061.50	Attend court hearing on Generate sale for purposes of providing update to Committee.
B155 10/31/22	Court Hearings C. Gibbs	1.10	1,848.00	Attendance at hearing on Generate sale.
		25.40	35,337.00	



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B160 10/10/22	Fee/Employment Applications C. Gibbs	0.60	1,008.00	E-mail correspondence with MWE team re candidates for IB and FA.
B160 10/10/22	Fee/Employment Applications N. Rowles	1.30	1,254.50	Internal e-mail correspondence re collection and review of reports in connection with preparation of C. Gibbs declaration in support of Committee's application to retain and employ MWE (.3); prepare for financial advisor interviews on 10/11/22 (1.0).
B160 10/10/22	Fee/Employment Applications N. Rowles	0.10	96.50	Correspond with L. Foody re preparation of MWE retention application and supporting declarations.
B160 10/11/22	Fee/Employment Applications D. Northrop	0.20	128.00	Review and revise Debtors' proposed interim compensation procedures for estate professionals.
B160 10/11/22	Fee/Employment Applications N. Rowles	2.10	2,026.50	Email correspondence with financial advisor candidates re pitches (.8); research related to McDermott retention application and 2019 statement (1.3).
B160 10/12/22	Fee/Employment Applications N. Rowles	0.80	772.00	Prepare for (.2) and participate in phone conference with L. Foody re 2019 statement and MWE retention application (.6).
B160 10/12/22	Fee/Employment Applications C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails regarding retention of Miller Buckfire (0.6); phone conferences with MWE team



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				members and Miller Buckfire representatives regarding same (0.5).
B160 10/12/22	Fee/Employment Applications K. Going	0.20	260.00	Conference with C. Gibbs and MB re MB retention.
B160 10/13/22	Fee/Employment Applications N. Rowles	0.70	675.50	Correspond with L. Foody re MWE retention app and 2019 statement (.5); review retention application precedent in connection with same (.2).
B160 10/13/22	Fee/Employment Applications D. Northrop	1.20	768.00	Further review and revision of Debtors' proposed interim compensation procedures for estate professionals (0.8); e-mail correspondence with S. Lutkus and N. Rowles regarding same (0.4).
B160 10/14/22	Fee/Employment Applications K. Going	0.80	1,040.00	E-mail correspondence with MWE team regarding retention application matters/issues.
B160 10/17/22	Fee/Employment Applications L. Foody	3.90	2,671.50	Draft McDermott retention application, including proposed order and Gibbs declaration in support.
B160 10/17/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding Local Bankruptcy Rule 2014-1(b) and deadline for the Committee to file its application to retain and employ MWE as counsel in order for the retention to be considered nunc pro tunc to the retention date (0.1);



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B160 10/17/22	Fee/Employment Applications N. Rowles	0.80	772.00	internal e-mail correspondence regarding task codes required by U.S. Trustee Guidelines (0.1). Draft memorandum re U.S. Trustee Guidelines to be observed in the preparation of monthly fee statements and interim fee applications (.7); correspondence with MWE team re same (.1).
B160 10/18/22	Fee/Employment Applications L. Foody	0.50	342.50	Conference with N. Rowles regarding preparation of MWE retention application and disclosures regarding MWE's disinterestedness.
B160 10/18/22	Fee/Employment Applications N. Rowles	0.50	482.50	Phone conference with L. Foody re MWE retention application.
B160 10/18/22	Fee/Employment Applications S. Lutkus	0.10	113.50	E-mail correspondence to S. Martin (Paul Hastings) re: matters related to proposed interim compensation procedures.
B160 10/19/22	Fee/Employment Applications L. Foody	3.40	2,329.00	Draft retention application, including Gibbs declaration in support (2.7); conference with N. Rowles re same (.7).
B160 10/19/22	Fee/Employment Applications S. Lutkus	1.20	1,362.00	Revise draft interim compensation order (.9); multiple e-mail messages from/to Paul Hastings team in connection with same (.3).
B160 10/19/22	Fee/Employment Applications N. Rowles	1.50	1,447.50	Prepare for (.1) and participate in video conference with L. Foody re: MWE retention application



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				(.7); review reports in connection with preparation of Gibbs declaration in support of McDermott retention application (.5); correspond with L. Foody re same (.2).
B160 10/20/22	Fee/Employment Applications K. Going	1.00	1,300.00	Correspondence with Miller Buckfire regarding retention application (.2); prepare initial draft of MB application (.8).
B160 10/20/22	Fee/Employment Applications N. Rowles	0.30	289.50	Call with L. Foody re MWE retention application (.1); correspond with C. Gibbs re: Miller Buckfire retention (.2).
B160 10/20/22	Fee/Employment Applications L. Foody	0.10	68.50	Call with N. Rowles re status of preparation of MWE retention application.
B160 10/21/22	Fee/Employment Applications L. Foody	3.40	2,329.00	Draft MWE retention application (1.9), draft retention application for Miller Buckfire (1.5).
B160 10/21/22	Fee/Employment Applications N. Rowles	0.40	386.00	Research related to MWE retention application (.2); correspond with K. Going and L. Foody re: same (.2).
B160 10/24/22	Fee/Employment Applications L. Foody	3.50	2,397.50	Draft MB retention application (2.8), phone call with N. Rowles re MWE retention application (.2), revise MWE retention application (.5).
B160 10/24/22	Fee/Employment Applications K. Going	0.60	780.00	Review (.3) and comment on (.3) MB draft fee application.
B160 10/24/22	Fee/Employment Applications S. Lutkus	0.40	454.00	Multiple internal e-mail messages in connection with matters related to McDermott retention application.



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B160 10/24/22	Fee/Employment Applications N. Rowles	3.90	3,763.50	Phone conference with L. Foody re: MWE retention application (.2); review same (.4); correspond with D. Giattino re same (.2); revise Miller Buckfire retention application form drafted by L. Foody (3.1).
B160 10/25/22	Fee/Employment Applications N. Rowles	0.40	386.00	Correspond with D. Giattino re: MWE retention application.
B160 10/26/22	Fee/Employment Applications N. Rowles	0.20	193.00	Correspondence with D. Giattino re: MWE retention application.
B160 10/26/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence to/from N. Rowles re: matters related to draft MWE retention application.
B160 10/26/22	Fee/Employment Applications K. Going	1.40	1,820.00	Review draft of MB retention application (.8); internal correspondence regarding MWE retention application (.6).
B160 10/27/22	Fee/Employment Applications N. Rowles	5.10	4,921.50	Review draft MWE retention application (.9); review reports in connection with preparation of Gibbs declaration in support of application (3.0); Zoom conference with D. Giattino re same (.2); Zoom conference with D. Northrop and L. Foody re same (.3); teleconference with S. Lutkus re same (.3); email correspondence with L. Foody re same (.2); email correspondence with D. Giattino re same (.2).



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B160 10/27/22	Fee/Employment Applications D. Giattino	1.50	1,312.50	Review reports relating to disclosures to be included in Gibbs declaration in support of MWE retention application (1.3); teleconference with N. Rowles re: revisions to MWE retention application (.2).
B160 10/27/22	Fee/Employment Applications D. Northrop	0.30	192.00	Teleconference with N. Rowles and L. Foody regarding preparation of MWE retention application, including further analysis relating to MWE's disinterestedness.
B160 10/27/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Telephone conference with N. Rowles re: matters related to MWE retention application.
B160 10/27/22	Fee/Employment Applications L. Foody	1.50	1,027.50	Conference with N. Rowles and D. Northrop re preparation of Gibbs declaration in support of MWE retention application (.3); review/analyze revised reports relating to Gibbs declaration disclosures (1.2).
B160 10/28/22	Fee/Employment Applications N. Rowles	2.40	2,316.00	Email correspondence with MWE team re MWE retention application (.4); review background reports in connection with preparation of Gibbs declaration in support of MWE retention application (1.9); phone conference with K. Going re same (.1).
B160 10/28/22	Fee/Employment Applications L. Foody	3.70	2,534.50	Review background reports in connection with preparation of Gibbs declaration in support of MWE retention application.



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B160 10/28/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence with N. Rowles re: matters related to MWE employment application.
B160 10/28/22	Fee/Employment Applications K. Going	0.10	130.00	Call with N. Rowles re MWE retention application.
B160 10/30/22	Fee/Employment Applications N. Rowles	1.70	1,640.50	Revise MWE retention application.
B160 10/31/22	Fee/Employment Applications N. Rowles	3.70	3,570.50	Revise MWE retention application (3.5); email K. Going and S. Lutkus re same (.2).
		57.50	52,132.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/12/22	Fee/Employment Objections D. Thomson	2.80	2,814.00	Conference with S. Lutkus re: Jefferies retention application (.2); review Jefferies retention application, supporting declaration, engagement letter, and Marathon objection (1.6); research precedent for retention application objection (1.0).
B170 10/12/22	Fee/Employment Objections S. Lutkus	0.20	227.00	Conference in office with D. Thomson re: matters related to Jefferies LLC retention application.
B170 10/12/22	Fee/Employment Objections D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding deadline to object to Debtors' application to retain Jefferies LLC as investment banker.
B170 10/12/22	Fee/Employment Objections K. Going	0.40	520.00	Conference with MB re Jefferies retention.
B170 10/13/22	Fee/Employment Objections D. Azman	0.20	260.00	Conference re Jefferies retention issues with K. Going.
B170 10/13/22	Fee/Employment Objections C. Gibbs	1.80	3,024.00	Multiple emails with Debtors' counsel, MWE team and Miller Buckfire re issues regarding Jefferies retention (1.1); emails (0.2) and conferences (0.2) with counsel for Marathon re same; receipt and review of statement from Marathon withdrawing objection to Jefferies retention (0.3).
B170	Fee/Employment	1.20	1,362.00	Multiple internal e-mail



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10/13/22	Objections S. Lutkus			messages in connection with preparation/filing of witness and exhibit list for rescheduled hearing on Jefferies LLC retention application (.4); receipt and review of draft witness and exhibit list (.2); conference in office with K. Going re: matters related to alleged conflict in connection with Jefferies retention application (.5); e-mail correspondence with D. Thomson in connection with same (.1).
B170 10/13/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review Marathon Digital Holdings, Inc.'s non-opposition to Debtors' proposed retention of Jefferies LLC as investment banker (0.1); e-mail correspondence with MWE team regarding same (0.1).
B170 10/13/22	Fee/Employment Objections D. Thomson	7.70	7,738.50	Research re: retention of professionals under section 327(a) (2.8); research re: disclosure requirements under Rule 2014(a) (2.2); research approval of compensation under section 328(a) (2.7).
B170 10/13/22	Fee/Employment Objections K. Going	0.50	650.00	Conference in office with S. Lutkus re: alleged conflict in connection with Jefferies retention application.
B170 10/13/22	Fee/Employment Objections N. Rowles	0.30	289.50	Review Jefferies retention application and correspondence related to



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B170 10/14/22	Fee/Employment Objections C. Gibbs	0.50	840.00	objection thereto by Marathon. Conference with MB (0.3) and then with K. Going (0.2) re terms of Jefferies retention.
B170 10/14/22	Fee/Employment Objections D. Thomson	7.20	7,236.00	Draft objection to Jefferies retention application (5.9); conduct supplemental research re: same (1.3).
B170 10/14/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review first supplemental Finger declaration in support of Debtors' application to retain and employ Jefferies LLC as investment banker and e-mail correspondence with MWE team regarding same.
B170 10/14/22	Fee/Employment Objections K. Going	0.20	260.00	Conference with C. Gibbs re terms of Jefferies retention.
B170 10/15/22	Fee/Employment Objections D. Northrop	0.30	192.00	Review docket entry cancelling 10/17/2022 hearing and Debtors' notice of hearing on application to retain and employ Jefferies LLC as investment banker (set for 10/24 at 1:30 p.m. (CDT)) (0.2); e-mail correspondence with MWE team regarding same (0.1).
B170 10/17/22	Fee/Employment Objections D. Thomson	1.60	1,608.00	Draft objection to Jefferies proposed fees.
B170 10/17/22	Fee/Employment Objections C. Gibbs	1.10	1,848.00	Multiple conferences with K. Going and Miller Buckfire team re retention of Jefferies (0.6); receipt and review of multiple emails re same (0.5).
B170	Fee/Employment	0.80	1,040.00	Conferences with C. Gibbs

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10/17/22	Objections K. Going			and Miller Buckfire team re Jefferies retention (.6); prepare correspondence regarding Jefferies fee proposal (.2).
B170 10/18/22	Fee/Employment Objections C. Gibbs	1.00	1,680.00	Conference call with Debtors' counsel, co-counsel and Committee advisors re Jefferies retention terms (0.5); receipt and review of multiple e-mails re same (0.5).
B170 10/18/22	Fee/Employment Objections K. Going	0.70	910.00	Call with Paul Hastings, C. Gibbs and Miller Buckfire regarding Jefferies retention (.5); conference with S. Lutkus regarding same (.2).
B170 10/18/22	Fee/Employment Objections S. Lutkus	1.60	1,816.00	E-mail correspondence with D. Thomson in connection with matters related to Jefferies LLC retention application (.2); conference in office with K. Going in connection with same (.2); telephone conference with D. Thomson in connection with same (.3); review background documentation in connection with same (.9).
B170 10/18/22	Fee/Employment Objections D. Northrop	1.10	704.00	Research to obtain orders authorizing the retention of investment bankers and related engagement letters in comparable chapter 11 cases identified by Miller Buckfire.
B170 10/18/22	Fee/Employment Objections D. Thomson	4.40	4,422.00	Review investment banking fee information from Miller Buckfire (1.0); draft Gibbs

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				declaration in support of Jefferies retention objection (.3); revise Jefferies retention objection to address fees (2.7); call with S. Lutkus re: Jefferies fee objection (.3); correspond with D. Northrop and L. Foody re: investment banker engagement letters (.1).
B170 10/18/22	Fee/Employment Objections L. Foody	0.60	411.00	Research case documents in connection with objection to Debtors' retention of Jefferies.
B170 10/18/22	Fee/Employment Objections S. Lutkus	0.50	567.50	Participate in zoom meeting with Paul Hastings team re: Jefferies retention.
B170 10/19/22	Fee/Employment Objections C. Gibbs	1.30	2,184.00	Multiple conferences with Debtors' counsel re terms of Jefferies retention (0.8); receipt and review of settlement proposal (0.2); prepare counteroffer (0.3).
B170 10/19/22	Fee/Employment Objections S. Lutkus	0.20	227.00	E-mail correspondence from/to K. Going in connection with Debtor discussion re: matters related to Jefferies LLC retention application.
B170 10/19/22	Fee/Employment Objections N. Rowles	0.80	772.00	Review correspondence related to Jefferies retention objection (.6); review draft witness and exhibit list in connection with hearing on same (.2).
B170 10/19/22	Fee/Employment Objections D. Thomson	2.30	2,311.50	Revise Jefferies retention objection per discussion with S. Lutkus.
B170	Fee/Employment	1.50	2,520.00	Receipt and review of multiple

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10/20/22	Objections C. Gibbs			emails re Jefferies retention (0.7); conference with K. Going, D. Azman and Miller Buckfire team re same (0.5); conference with Debtor representatives re same (0.3).
B170 10/20/22	Fee/Employment Objections K. Going	1.40	1,820.00	Correspondence with MWE and MB teams regarding Jefferies retention and fee and requested reductions thereto (.9); call with C. Gibbs and D. Azman regarding same and Jefferies settlement (.5).
B170 10/20/22	Fee/Employment Objections S. Lutkus	0.80	908.00	Multiple internal e-mail messages in connection with evidentiary matters relevant to scheduled hearing on Jefferies retention application (.4); receipt and review of D. Thomson summary regarding admissibility of publicly-filed court documents in connection with same (.2); telephone conference with D. Thomson re: same (.2).
B170 10/20/22	Fee/Employment Objections D. Northrop	1.20	768.00	Draft/compile list of potential exhibits to be used by the Committee at the hearing on the Jefferies retention application (investment banker engagement letters and retention orders in comparable cases).
B170 10/20/22	Fee/Employment Objections D. Thomson	6.40	6,432.00	Prepare exhibits to Jefferies retention objection (1.5); research re: judicial notice of court records (1.7); research



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				re: authentication of documents under FRE 901 and 902 (1.8); draft summary of research re: judicial notice and authentication (1.2); call with S. Lutkus re: Jefferies objection (.2).
B170 10/20/22	Fee/Employment Objections D. Azman	0.50	650.00	Call with C. Gibbs and K. Going re: Jefferies settlement.
B170 10/20/22	Fee/Employment Objections N. Rowles	0.20	193.00	Review draft Committee witness and exhibit list for hearing on Jefferies retention on 10/24.
B170 10/21/22	Fee/Employment Objections C. Gibbs	1.90	3,192.00	Receipt and review of multiple emails from Debtors' counsel re Jefferies retention dispute (0.7); conference with K. Going re same (0.5); conferences with Debtors' counsel re same (0.7).
B170 10/21/22	Fee/Employment Objections K. Going	1.00	1,300.00	Review and comment on revised proposed Jefferies retention order (.5); conference with C. Gibbs regarding same (.5).
B170 10/23/22	Fee/Employment Objections K. Going	0.70	910.00	Review (.3) and comment on (.4) revised Jefferies retention order.
B170 10/23/22	Fee/Employment Objections K. Going	1.40	1,820.00	Review proposed agenda for 10/24 hearing (.1); review (.7) and comment on (.6) revised proposed orders relating to Debtors' applications to retain professionals, motion to retain and compensate OCPs, and motion for approval of interim



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/24/22	Fee/Employment Objections D. Northrop	1.10	704.00	compensation procedures to be considered at the 10/24 hearing. Review (i) revised proposed orders filed with respect to Debtors' OCP motion, interim compensation procedures motion and applications to retain Paul Hastings as counsel, Portage Point Partners as financial advisors and Jefferies as investment banker and (ii) subsequently entered orders relating to the two motions and the three retention applications (0.8); e-mail correspondence with MWE team regarding same (0.3).
B170 10/26/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by Jackson Walker and e-mail correspondence with MWE team regarding same.
B170 10/27/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review declaration of disinterestedness filed by OCP McDonald Hopkins and e-mail correspondence with MWE team regarding same.
B170 10/28/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review re-filed OCP declaration by Miller & Associates (after entry of the order authorizing the Debtors to retain and compensate OCPs) (0.1); e-mail correspondence with MWE team regarding same (0.1).
		60.20	67,643.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/12/22	Other Contested Matters K. Going	2.00	2,600.00	Begin preparing UCC document requests.
		2.00	2,600.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B195 10/10/22	Non-Working Travel C. Gibbs	1.10	924.00	Travel to Houston for 10/11 hearing.
B195 10/11/22	Non-Working Travel C. Gibbs	1.60	1,344.00	Return travel to Dallas from court hearing in Houston.
B195 10/20/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for hearing on bidding procedures.
B195 10/21/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Return travel from Houston after attending final hearing on bidding procedures.
B195 10/31/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Travel to Houston for 10/31 hearing.
		6.90	5,796.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 10/21/22	Business Operations K. Going	0.30	390.00	Review and comment on revised proposed cash management order.
B210 10/23/22	Business Operations K. Going	0.20	260.00	Review (.1) and comment on (.1) revised proposed supplemental cash management order.
B210 10/24/22	Business Operations K. Going	1.80	2,340.00	Review (.6) and negotiate (1.0) stipulation regarding PMA with Generate; telephone conference with S. Lutkus re PMA stipulation (.2).
B210 10/24/22	Business Operations C. Gibbs	1.50	2,520.00	Review of proposed Stipulation with Generate re cure of default and modification of PMA with Generate siloed-companies (0.5); multiple conferences with co-counsel and Debtors' counsel re same (1.0).
B210 10/24/22	Business Operations S. Lutkus	0.90	1,021.50	Review proposed second interim cash management order (.4); prepare e-mail summary of salient provisions of same (.5).
B210 10/24/22	Business Operations D. Northrop	0.20	128.00	Review Stipulation and Agreed Order Concerning Certain Project Management Agreements (0.1); e-mail correspondence with MWE team regarding same (0.1).
B210 10/25/22	Business Operations D. Northrop	0.10	64.00	Review so-ordered Stipulation and Agreed Order Concerning Certain Project Management Agreements entered on 10/25 and e-mail correspondence



Compute North UCC

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
		5.00	6,723.50	with MWE team regarding same.



Compute North UCC

Client: 119245
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 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 10/24/22	Employee Benefits/Pensions S. Lutkus	0.60	681.00	Receipt and review of debtor e-mail notice re: certain payments made under first day orders (.2); review certain provisions of employee wage motion in connection with same (.2); e-mail correspondence from/to K. Going in connection with same (.2).
		0.60	681.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/11/22	Financing/Cash Collections D. Northrop	1.00	640.00	Review Generate Lending loan documents.
B230 10/12/22	Financing/Cash Collections D. Northrop	3.30	2,112.00	Research background materials in connection with analysis of Generate loan documents (3.2); e-mail correspondence with K. Going regarding same (0.1).
B230 10/14/22	Financing/Cash Collections D. Northrop	0.30	192.00	Continued research of background materials in connection with analysis of Generate loan documents.
B230 10/15/22	Financing/Cash Collections D. Northrop	0.20	128.00	Further research of background materials in connection with analysis of Generate loan documents.
B230 10/17/22	Financing/Cash Collections C. Gibbs	0.50	840.00	Conference call with co-counsel and MB/Stifel team re potential DIP loan.
B230 10/17/22	Financing/Cash Collections S. Lutkus	7.50	8,512.50	Review background materials (relevant case law, loan documentation) in connection with determination of validity of Generate proxy right exercise (7.2); telephone conference (.1), then multiple e-mail messages to/from (.2) K. Going in connection with same.
B230 10/17/22	Financing/Cash Collections K. Going	0.10	130.00	Telephone conference with S. Lutkus re validity of Generate proxy right exercise.
B230 10/17/22	Financing/Cash Collections D. Azman	1.20	1,560.00	Call with J. Grogan, et al. re: DIP and sale process (.7); call with Stifel re: DIP process (.5).



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/18/22	Financing/Cash Collections C. Gibbs	1.40	2,352.00	Multiple conference calls with Debtors' advisors and Miller Buckfire team re status of efforts to obtain DIP loan (0.8); receipt and review of 13 wk cash forecast (0.3); conference with Miller Buckfire re same (0.3).
B230 10/19/22	Financing/Cash Collections K. Going	0.80	1,040.00	Review DIP proposals.
B230 10/19/22	Financing/Cash Collections D. Northrop	0.30	192.00	Obtain sample proof of claim in connection with analysis of Generate loan documents (0.1); review same for supporting documentation (0.1); e-mail correspondence with K. Going regarding same (0.1).
B230 10/20/22	Financing/Cash Collections K. Going	1.00	1,300.00	Review cash flow and revised cash flow provided by Jefferies.
B230 10/20/22	Financing/Cash Collections S. Lutkus	1.70	1,929.50	Review of Generate loan documents to determine nature/extent of asserted liens (.9); prepare bullet point summary of same (.3); receipt and review of confidential financing-related document (.5).
B230 10/21/22	Financing/Cash Collections C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails from Debtors' advisors re potential DIP loans.
B230 10/21/22	Financing/Cash Collections D. Thomson	6.60	6,633.00	Review Generate loan documents (3.3); conference with S. Lutkus re: same (.2); draft memo summarizing



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Generate loan (3.0); correspond with S. Lutkus and D. Northrop re: missing loan documents (.1).
B230 10/21/22	Financing/Cash Collections S. Lutkus	0.20	227.00	Telephone conference with D. Thomson re: matters related to review of Generate loan documents.
B230 10/21/22	Financing/Cash Collections D. Northrop	0.30	192.00	Review e-mail from D. Thomson regarding memo summarizing Generate Lending loan documents and research to obtain additional security documents (0.1); conduct Delaware UCC search for CN Wolf Hollow LLC as debtor (0.2).
B230 10/22/22	Financing/Cash Collections C. Gibbs	0.40	672.00	Receipt and review of emails re potential DIP transactions.
B230 10/24/22	Financing/Cash Collections D. Northrop	0.70	448.00	Research to obtain DE UCC filings for CN Wolf Hollow LLC (as debtor) (0.1); review same (0.4); e-mail correspondence with S. Lutkus regarding same (0.2).
B230 10/25/22	Financing/Cash Collections D. Northrop	0.90	576.00	Review additional Generate Lending loan documents.
B230 10/25/22	Financing/Cash Collections D. Thomson	0.20	201.00	Call with S. Lutkus re: Generate loan, and ISDA issue.
B230 10/26/22	Financing/Cash Collections C. Gibbs	0.40	672.00	Conference with co-counsel and MB team re Generate lien perfection issues and potential causes of action.
B230	Financing/Cash	4.20	4,221.00	Review new loan documents

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Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
10/26/22	Collections D. Thomson			from Paul Hastings (1.3); review documents related to hedge agreement (1.2); update Generate loan memo to address additional loan documents (.8); call with K. Going and S. Lutkus re: loan documents (.2); correspond with D. Northrop re: missing loan documents (.2); review amendments to Generate credit agreement (.3); correspond with K. Going re: same (.2).
B230 10/26/22	Financing/Cash Collections N. Rowles	0.50	482.50	Teleconference with Miller Buckfire team re: hedge documents (.1); correspond with S. Lutkus and D. Thomson re same (.1); email same to Miller Buckfire team (.3).
B230 10/26/22	Financing/Cash Collections D. Northrop	0.30	192.00	Research to obtain UCC-1 financing statement filed with the Hood County (Texas) Clerk naming CN Wolf Hollow LLC as debtor.
B230 10/26/22	Financing/Cash Collections D. Azman	0.40	520.00	Strategy call with MWE Team and MB re matters related to Generate lien perfection.
B230 10/27/22	Financing/Cash Collections D. Northrop	0.30	192.00	Review secured loan documents relating to transactions with Foundry, NextEra and Marathon (0.2); conduct DE UCC search for Compute North Member LLC as debtor (0.1).
B230	Financing/Cash	3.50	3,972.50	Telephone conference with K.

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Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
10/27/22	Collections S. Lutkus			Going re: matters related to lien analysis with respect to loan from Generate to CN Borrower LLC (.2); receipt and review of D. Thomson draft memo in connection with same (.7); e-mail correspondence to/from (.2), then telephone conference with (1.3) D. Thomson in connection with revisions to same; e-mail correspondence to/from Y. Song (Miller Buckfire) re: NextEra secured loan (.1); initial review of documents relevant to same (.7); e-mail correspondence to D. Thomson re: lien analysis memo in connection with same (.2); e-mail correspondence to D. Northrop re: UCC search in connection with same (.1).
B230 10/27/22	Financing/Cash Collections D. Thomson	3.10	3,115.50	Call with S. Lutkus re Generate loan, Mercuria hedge, and sale (1.3); review documents regarding termination of Mercuria hedge (.3); revise memo re: Generate loan and Mercuria hedge per discussions with S. Lutkus (1.2); draft shell for exhibit to memo (.2); correspond with K. Going and S. Lutkus re: memo (.1).
B230 10/27/22	Financing/Cash Collections	0.20	260.00	Phone conference with S. Lutkus re: lien analysis with



Compute North UCC

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
	K. Going			respect to loan from Generate to CN Borrower LLC.
B230 10/28/22	Financing/Cash Collections D. Northrop	0.60	384.00	Obtain UCC-1 financing statement filed with DE SOS, naming Compute North Member LLC, as debtor, and TZ Capital Holdings, LLC, as secured party (0.1); review same (0.1); e-mail correspondence with S. Lutkus regarding same (0.1); conduct UCC searches in DE for Compute North LLC and CN Mining LLC (0.3).
B230 10/28/22	Financing/Cash Collections S. Lutkus	0.10	113.50	Receipt and review of background documentation in connection with debt at King Mountain facility.
B230 10/28/22	Financing/Cash Collections D. Thomson	7.20	7,236.00	Correspond with S. Lutkus re: NextEra Note (.1); review documents in connection with NextEra Note and the TZRC joint venture (1.5); draft memorandum summarizing NextEra financing and the TZRC joint venture (1.5); research re: perfection of security interest in uncertificated securities (.9); correspond with S. Lutkus re: Foundry equipment financing (.1); correspond with D. Northrop re: Foundry financing statements (.1); review documents in connection with Foundry financing (.8); draft



Compute North UCC

Client: 119245

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Task / Date	Desc. / Name	Hours	Amount	Description
				memorandum summarizing Foundry financing (.9); research re: perfection of security interests in digital assets (.8); correspond with S. Lutkus re: Foundry memo (.5).
		50.10	52,414.00	



Compute North UCC

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B310 10/13/22	Claims Administration & Object D. Northrop	0.10	64.00	Review Notice of Reclamation Claim filed by Sunbelt Solomon Services, LLC and e-mail correspondence with MWE team regarding same.
B310 10/13/22	Claims Administration & Object D. Azman	0.40	520.00	Review reclamation claim by Sunbelt Solomon Services.
B310 10/14/22	Claims Administration & Object N. Rowles	0.70	675.50	Review reclamation claim (.2); draft summary chart detailing same (.4); correspond with Miller Buckfire team re same (.1).
B310 10/14/22	Claims Administration & Object D. Northrop	0.10	64.00	Review RK Mission Critical confirmation of security interest and related UCC.
		1.30	1,323.50	



Compute North UCC

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B410 10/19/22	Gen Bankruptcy Advice/Opinions S. Lutkus	0.50	567.50	Multiple e-mail messages from/to C. Gibbs re: witness & exhibit list for final bid procedures hearing (.2); e-mail correspondence to/from N. Rowles in connection with same (.1); prepare redline of execution version of committee bylaws and e-mail same to Debtors' counsel (.2).
		0.50	567.50	



Compute North UCC

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B460 10/13/22	General Corporate D. Northrop	0.30	192.00	Review Compute North Holdings/NextEra JV documents.
		0.30	192.00	
Total Hours		660.90	Total For Services	764,043.50

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	15.50	1,300.00	20,150.00
T. Carson	0.70	1,100.00	770.00
L. Foody	46.10	685.00	31,578.50
D. Giattino	1.50	875.00	1,312.50
C. Gibbs	82.70	1,680.00	133,140.00
K. Going	180.70	1,300.00	234,910.00
B. Hoffmann	24.40	1,635.00	39,894.00
S. Lutkus	103.20	1,135.00	117,132.00
D. Northrop	50.00	640.00	32,000.00
N. Rowles	93.10	965.00	89,841.50
D. Thomson	63.00	1,005.00	63,315.00
Totals	660.90		\$764,043.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	82.20	88,475.50
B120	Asset Analysis and Recovery	4.70	5,334.50
B130	Asset Disposition	232.90	296,626.00
B140	Relief from Stay/Adequate Protection Proceedings	2.70	2,898.00
B150	Mtgs/Communications w/Creditor	128.60	145,300.00
B155	Court Hearings	25.40	35,337.00
B160	Fee/Employment Applications	57.50	52,132.00



Compute North UCC

Client: 119245
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Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	60.20	67,643.00
B190	Other Contested Matters	2.00	2,600.00
B195	Non-Working Travel	6.90	5,796.00
B210	Business Operations	5.00	6,723.50
B220	Employee Benefits/Pensions	0.60	681.00
B230	Financing/Cash Collections	50.10	52,414.00
B310	Claims Administration & Object	1.30	1,323.50
B410	Gen Bankruptcy Advice/Opinions	0.50	567.50
B460	General Corporate	0.30	192.00
		660.90	764,043.50

Costs and Other Charges

Date	Description	Amount
10/10/22	Transportation/Parking C. Gibbs travel to Houston for 10/11 hearing, parking	43.35
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, rental car	181.62
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, hotel parking	49.00
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, hotel lodging (one night: check-in on 10/10; check-out on 10/11)	384.93
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, agency service fee	50.00
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, agency service fee	50.00
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, agency service fee	40.00
10/11/22	Transportation/Parking Uber to home for K. Going after working late on Compute North UCC matter	156.44
10/11/22	Transportation/Parking	40.00

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Compute North UCC

Client: 119245
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Date	Description	Amount
10/12/22	C. Gibbs travel to Houston for 10/11 hearing, parking Transportation/Parking	28.68
10/13/22	Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter Creditor case Transportation/Parking	46.51
10/19/22	Uber home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter Obtain Copy of Transcripts	46.80
10/20/22	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66448 DATE: 10/19/2022 - Obtain transcript of 10/11/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas) Computer Research	1,781.25
10/20/22	Computer Research, DANIEL THOMSON Transportation/Parking	40.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, parking in Houston Transportation/Parking	84.90
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, parking in Houston Travel Expenses	10.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, tips Travel Expenses	478.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, airfare from Dallas to Houston Travel Expenses	180.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, return airfare Houston to Dallas Travel Expenses	50.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, agency service fee Travel Expenses	30.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, agency service	



Compute North UCC

Client: 119245
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Date	Description	Amount
	fee	
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, agency service fee	50.00
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, agency service fee	50.00
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, car rental while in Houston	175.00
10/20/22	Travel Expenses Travel Expenses - Hotel (one night: check-in on 10/20; check-out on 10/21) for C. Gibbs while traveling to attend 10/21 hearing in Houston	551.83
10/21/22	Computer Research Computer Research – DE UCC search for CN Wolf Hollow LLC, DANIEL NORTHROP	38.11
10/21/22	Transportation/Parking C. Gibbs travel to Houston for 10/21 hearing, parking while in Houston	40.00
10/24/22	Document Retrieval VENDOR: Delaware Corporate Services Inc INVOICE#: DCS/22/05560 DATE: 10/24/2022 - Obtain plain copies of UCC filings made with the DE SOS identifying CN Wolf Hollow LLC as debtor	210.00
10/25/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/26/22	Computer Research Computer Research, DANIEL THOMSON	77.84
10/26/22	Miscellaneous Obtain copy of UCC-1 financing statement filed in Hood County, Texas, naming CN Wolf Hollow LLC as debtor and Generate Lending, LLC as secured party	10.00
10/27/22	Computer Research Computer Research - DE UCC search for Compute North	76.22



Compute North UCC

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Date	Description	Amount
10/27/22	Member LLC, DANIEL NORTHROP Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66472 DATE: 10/27/2022 - Obtain transcript of October 21, 2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of New York)	34.80
10/27/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/28/22	Computer Research Computer Research – DE UCC searches for Compute North LLC and CN Mining LLC, DANIEL NORTHROP	114.33
10/28/22	Search Fees VENDOR: Delaware Corporate Services Inc INVOICE#: DCS/22/05629 DATE: 10/28/2022 - Obtain UCC-1 filed with the DE SOS on 4/22/2022 naming Compute North Member LLC as debtor and TZ Capital Holdings, LLC as secured party	70.00
10/30/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, airfare – change ticket fee	50.00
10/30/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/31/22	Computer Research Computer Research, DANIEL THOMSON	77.84
10/31/22	Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66480 DATE: 10/31/2022 - Obtain transcript of 10/24/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	32.40
10/31/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, roundtrip	538.00



Compute North UCC

Client: 119245
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Date	Description	Amount
10/31/22	airfare from Dallas to Houston Travel Expenses	82.12
10/31/22	C. Gibbs travel to Houston for 10/31 sale hearing, taxi fare Travel Expenses	361.53
10/31/22	Hotel (one night: check-in on 10/31; check-out on 11/1) for C. Gibbs while traveling to attend 10/31 sale hearing in Houston Travel Expenses	100.00
	C. Gibbs travel to Houston for 10/31 sale hearing, airfare – change ticket fee	
Total Costs and Other Charges		\$6,661.50
Total This Invoice		<u>\$770,705.00</u>

Exhibit D**Statement of Fees by Project Category**

Task Code	Description	Total Hours	Total Fees
B110	Case Administration	82.20	\$88,475.50
B120	Asset Analysis and Recovery	4.70	\$5,334.50
B130	Asset Disposition	232.90	\$296,626.00
B140	Relief from Stay/Adequate Protection Proceedings	2.70	\$2,898.00
B150	Creditor Meetings and Communication	128.60	\$145,300.00
B155	Court Hearings	25.40	\$35,337.00
B160	Fee/Employment Applications	57.50	\$52,132.00
B170	Fee/Employment Objections	60.20	\$67,643.00
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	0.00	\$0.00
B190	Other Contested Matters	2.00	\$2,600.00
B195	Non-Working Travel	6.90	\$5,796.00
B210	Business Operations	5.00	\$6,723.50
B220	Employee Benefits and Pensions	0.60	\$681.00
B230	DIP, Cash Collateral and Financing Issues	50.10	\$52,414.00
B240	Tax Issues	0.00	\$0.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	0.00	\$0.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	0.00	\$0.00
B310	Claims Administration & Objections	1.30	\$1,323.50
B320	Plan and Disclosure Statement	0.00	\$0.00
B410	Gen. Bankruptcy Advice/Opinions	0.50	\$567.50
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	0.30	\$192.00
TOTAL		660.90	\$764,043.50